

PORTFOLIO INSIGHTS

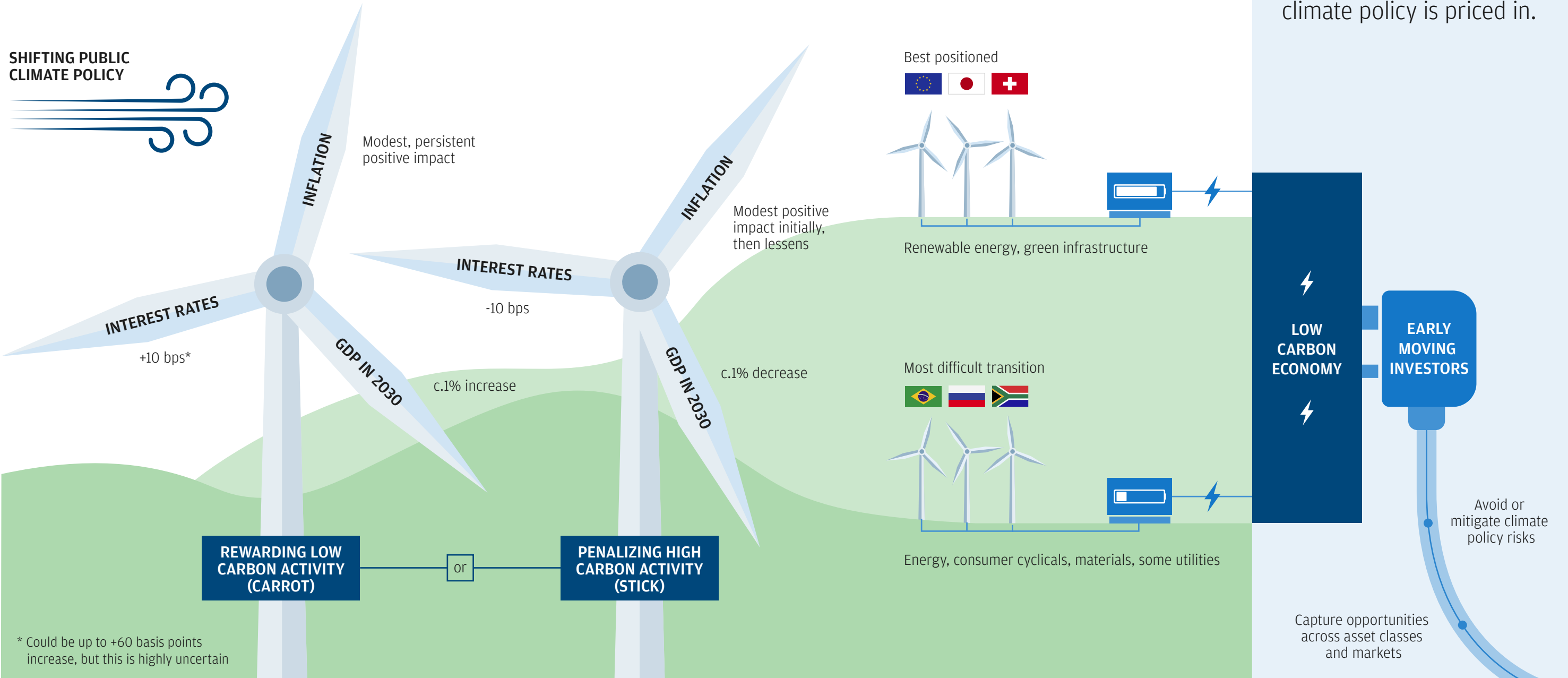
WHY NOW IS THE TIME FOR CLIMATE TRANSITION-READY PORTFOLIOS

The shift to a low carbon global economy is accelerating. Although the economic effect of transition will be limited in aggregate...

...sector and country impacts will vary widely.

Early moving investors could benefit before climate policy is priced in.

SHIFTING PUBLIC CLIMATE POLICY



* Could be up to +60 basis points increase, but this is highly uncertain

Source: J.P. Morgan Asset Management.


PORTFOLIO INSIGHTS
NEXT STEPS

For more information, contact your
J.P. Morgan representative.

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