

Portfolio Manager Changes

13th July 2022

Portfolio Manager Changes: US Equity

Tim Parton recently informed us of his plans to retire in early 2024. He will continue in his Portfolio Management responsibilities until that time, and use the next year and a half to ensure a smooth transition.

From the **effective dates** noted below, changes will be made to the Portfolio Managers of the following US Equity Funds:

Fund Name	Vehicle	Effective Date	Portfolio Manager Changes	Portfolio Managers After Changes
JPMorgan Funds US Equity All Cap Fund	Luxembourg SICAV	13th July 2022	<i>Add Felise Agranoff</i>	Jonathan Simon Timothy Parton Felise Agranoff <i>Note: Tim will be removed in 2024</i>
JPMorgan Funds US Small Cap Growth Fund	Luxembourg SICAV	13th July 2022	<i>Add Matthew Cohen Remove Timothy Parton</i>	Eytan Shapiro Matthew Cohen
JPMorgan Funds America Equity Fund	Luxembourg SICAV	<i>No portfolio manager changes at this time. A portfolio manager addition will be made prior to Tim's retirement in 2024</i>		

Please see attached QA. If there are any further questions, please contact [US Equity Investment Specialists International](#).