

## Portfolio Manager Updates to Certain Equity, Fixed Income and Alternatives Funds

**30<sup>th</sup> July, 2025**

Effective on **the dates outlined below**, changes will be made to the portfolio managers of the following Equity Funds:

Fund Name	Vehicle	Portfolio Manager Changes Effective 30 <sup>th</sup> July 2025	Portfolio Manager After Changes Effective 30 <sup>th</sup> July 2025	Portfolio Manager Removals Effective 30 <sup>th</sup> September, 2025	Portfolio Managers After Changes Effective 30 <sup>th</sup> September, 2025
JPMorgan Funds - Global Focus Fund	Lux SICAV	<b>Add</b> Sam Witherow	Helge Skibeli, James Cook, <b>Sam Witherow</b> , Timothy Woodhouse	<b>Remove</b> Timothy Woodhouse	Helge Skibeli, James Cook, Sam Witherow
JPMorgan Funds - Global Sustainable Equity Fund	Lux SICAV	-	-	<b>Remove</b> Timothy Woodhouse	Joanna Crompton, Sophie Wright

Fund Name	Vehicle	Portfolio Manager Changes Effective 30 <sup>th</sup> July 2025	Portfolio Manager After Changes Effective 30 <sup>th</sup> July 2025	Portfolio Manager Removals Effective Q3 2026	Portfolio Managers After Changes Effective Q3 2026
JPMorgan Funds - US Select Equity Plus Fund	Lux SICAV	<b>Add</b> Timothy Woodhouse, Andrew Stern	Susan Bao, Steven Lee, <b>Timothy Woodhouse</b> , <b>Andrew Stern</b>	<b>Remove</b> Steven Lee	Susan Bao, Timothy Woodhouse, Andrew Stern

Fund Name	Vehicle	Effective Date	Portfolio Manager Changes	Portfolio Managers After Changes
JPMorgan Funds - US Small Cap Growth Fund	Lux SICAV	<b>Q3 2026</b>	<b>Remove</b> Eytan Shapiro	Michael Stein, Phillip Hart

Effective **30<sup>th</sup> July 2025**, an addition will be made to the portfolio managers of the following Fixed Income Fund:

Fund Name	Vehicle	Effective Date	Portfolio Manager Addition	Portfolio Managers After Addition
JPMorgan Funds - Emerging Markets Debt Fund	Lux SICAV	<b>30<sup>th</sup> July 2025</b>	<b>Add</b> Nick Eisinger	Emil Babayev, <b>Nick Eisinger</b> , Andrew Bartlett, Turker Hamzaoglu, Pierre-Yves Barea

Effective **30<sup>th</sup> July 2025**, an addition will be made to the portfolio managers of the following Alternatives Fund:

Fund Name	Vehicle	Effective Date	Portfolio Manager Addition	Portfolio Managers After Addition
JPMorgan Investment Funds – Income Opportunity Fund	Lux SICAV	<b>30<sup>th</sup> July 2025</b>	<b>Add</b> Robert Cook Jarred Sherman	Bill Eigen, Jeffrey Wheeler, <b>Robert Cook</b> , <b>Jarred Sherman</b>

There will be no changes to the way in which the Sub-Funds are managed.