

Sustainable Finance Disclosure Regulation (SFDR)

Categorisation of Certain Sub-Funds as Article 8 under SFDR

Effective date: 12 May 2021

The prospectus of JPMorgan Investment Funds has been updated to reflect that the Sub-Funds outlined in the Appendix below have been re-categorised from Article 6 to Article 8 under SFDR.

The Sub-Funds have been classified as “ESG Promote” and the Sub-Fund Descriptions have been updated to reflect this categorisation and the following binding criteria:

- At least 51% of assets are invested in companies/issuers with positive environmental and/or social characteristics that follow good governance practices;
- Specific values and norms based exclusions.

These updates clarify how the Sub-Funds are currently being managed and do not affect their risk profiles.

Should you have any questions about this update or any other aspect of JPMorgan Investment Funds, please contact the Registered Office or your usual local representative.

Appendix – Re-categorised Article 8 Funds

JPMorgan Investment Funds - Europe Select Equity Fund

JPMorgan Investment Funds - Europe Strategic Dividend Fund

JPMorgan Investment Funds - Global Convertibles Conservative Fund

JPMorgan Investment Funds - Global Dividend Fund

JPMorgan Investment Funds - Global Select Equity Fund

JPMorgan Investment Funds - US Select Equity Fund

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