

Sustainable Finance Disclosure Regulation (SFDR)

Categorisation of Certain Sub-Funds as Article 8 under SFDR

Effective date: 12 May 2021

The prospectus of JPMorgan Funds has been updated to reflect that the Sub-Funds outlined in the Appendix below have been re-categorised from Article 6 to Article 8 under SFDR.

The Sub-Funds have been classified as “ESG Promote” and the Sub-Fund Descriptions have been updated to reflect this categorisation and the following binding criteria:

- At least 51% of assets are invested in companies/issuers with positive environmental and/or social characteristics that follow good governance practices;
- Specific values and norms based exclusions.

These updates clarify how the Sub-Funds are currently being managed and do not affect their risk profiles.

Should you have any questions about this update or any other aspect of JPMorgan Funds, please contact the Registered Office or your usual local representative.

Appendix – Re-categorised Article 8 Funds

- JPMorgan Funds - Aggregate Bond Fund
- JPMorgan Funds - America Equity Fund
- JPMorgan Funds - Asia Growth Fund
- JPMorgan Funds - Asia Pacific Equity Fund
- JPMorgan Funds - China A-Share Opportunities Fund
- JPMorgan Funds - China Fund
- JPMorgan Funds - Emerging Markets Corporate Bond Fund
- JPMorgan Funds - Emerging Markets Debt Fund
- JPMorgan Funds - Emerging Markets Dividend Fund
- JPMorgan Funds - Emerging Markets Equity Fund
- JPMorgan Funds - Emerging Markets Investment Grade Bond Fund
- JPMorgan Funds - Emerging Markets Local Currency Debt Fund
- JPMorgan Funds - Emerging Markets Opportunities Fund
- JPMorgan Funds - Emerging Markets Small Cap Fund
- JPMorgan Funds - Euro Aggregate Bond Fund
- JPMorgan Funds - Euro Corporate Bond Fund
- JPMorgan Funds - Euroland Dynamic Fund
- JPMorgan Funds - Euroland Equity Fund
- JPMorgan Funds - Europe Dynamic Fund
- JPMorgan Funds - Europe Dynamic Small Cap Fund
- JPMorgan Funds - Europe Dynamic Technologies Fund
- JPMorgan Funds - Europe Equity Absolute Alpha Fund
- JPMorgan Funds - Europe Equity Fund
- JPMorgan Funds - Europe Equity Plus Fund
- JPMorgan Funds - Europe High Yield Bond Fund
- JPMorgan Funds - Europe Small Cap Fund
- JPMorgan Funds - Europe Strategic Growth Fund
- JPMorgan Funds - Financials Bond Fund
- JPMorgan Funds - Global Aggregate Bond Fund
- JPMorgan Funds - Global Convertibles Fund (EUR)
- JPMorgan Funds - Global Corporate Bond Duration-Hedged Fund
- JPMorgan Funds - Global Corporate Bond Fund
- JPMorgan Funds - Global Equity Fund
- JPMorgan Funds - Global Focus Fund
- JPMorgan Funds - Global Growth Fund
- JPMorgan Funds - Global Healthcare Fund
- JPMorgan Funds - Global Real Estate Securities Fund (USD)
- JPMorgan Funds - Global Short Duration Bond Fund
- JPMorgan Funds - Global Socially Responsible Fund
- JPMorgan Funds - Greater China Fund
- JPMorgan Funds - Japan Equity Fund
- JPMorgan Funds - Multi-Manager Alternatives Fund
- JPMorgan Funds - Pacific Equity Fund
- JPMorgan Funds - Sterling Bond Fund
- JPMorgan Funds - Thematics - Genetic Therapies
- JPMorgan Funds - Total Emerging Markets Income Fund
- JPMorgan Funds - US High Yield Plus Bond Fund

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