

11 April 2025

A Message from Your Fund's Board

JPMorgan Investment Funds - Global Income Sustainable Fund

Dear Shareholder,

This is to notify you that the JPMorgan Investment Funds - Global Income Sustainable Fund, a Sub-Fund in which you own shares, is changing its name to JPMorgan Investment Funds - Global Income ESG Fund.

More detailed information about the change, including the rationale and timing, is set out on the following page. If you still have questions, please contact us at the registered office or your local representative. **You have three options that are explained below.**



Jacques Elvinger

For and on behalf of the Board

A Message from Your Fund's Board

Prospectus change – option to take action 11 May 2025 at 14:30 CET

Your options

1. If you are comfortable with the change, you do not need to take any action.

2. Switch your investment to another sub-fund.

We must receive your dealing instructions by the deadline shown in the right-hand column.

Be sure to read the Key Information Document (KID) for any sub-fund you are considering switching into, and for further information, the prospectus.

3. Redeem your investment. We must receive your dealing instructions by the deadline shown in the right-hand column.

You may want to review these options with your tax adviser and your financial adviser. All options could have tax consequences.

Regardless of which option you choose, you will not be charged any redemption or switch fees so long as we receive your dealing instructions before the deadline.

The change

Effective date 12 May 2025

Deadline for receipt of switch/redemption orders 11 May at 14.30 CET

The Fund

Name JPMorgan Investment Funds

Legal form SICAV

Fund type UCITS

Registered office 6 route de Trèves L-2633
Senningerberg, Luxembourg

Telephone +352 34 10 1

Fax +352 2452 9755

Registration number (RCS Luxembourg) B49663

Management company JPMorgan Asset
Management (Europe) S.à r.l.

- The name of the Sub-Fund is being changed to comply with the European Securities and Markets Authority (“ESMA”) guidelines on funds’ names using ESG or sustainability-related terms (the “Guidelines”).
- The Guidelines require that funds using “sustainable” in their names “invest meaningfully in sustainable investments referred to in Article 2(17) of the SFDR”. In its Q&A published 13 December 2024, ESMA clarified that funds with “sustainable” terms in their names investing less than 50% of the proportion of investments in sustainable investments may not be considered as “meaningfully investing in sustainable investments”.
- The Sub-Fund currently invests a minimum of 25% of its assets in Sustainable Investments. The Investment Manager will not increase this level to comply with the Guidelines as it would limit the investment flexibility needed to pursue the Sub-Fund’s objective. Therefore, the Sub-Fund’s name will be changed to replace “Sustainable” with “ESG” rather than change its investment policy.
- The term “ESG” is an appropriate representation of the Sub-Fund’s objective and policy.
- There are no changes to the way in which the Sub-Fund is managed, its portfolio composition or risk profile.

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Changes (shown in bold italics) and timeline

Before

Sub-Fund Name

JPMorgan Investment Funds - Global Income Sustainable Fund

After

Sub-Fund Name

JPMorgan Investment Funds - Global Income **ESG** Fund

Key dates

11 April 2025 at 14.30 CET

Free switch/redemption period begins.

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11 May 2025 at 14:30 CET

Free switch/redemption period ends.

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12 May 2025

Changes become effective.

The changes are being made to the relevant prospectus or Key Investor Document (KID), revised versions of which will be available at www.jpmorganassetmanagement.lu. As with all Fund investments, it is important to understand and remain familiar with the relevant KID(s). Other than the period when switch and redemption fees are waived, note that all other switch and redemption conditions and restrictions in the prospectus still apply.

Please be advised that the latest version of the prospectus and articles of incorporation as well as copies of the latest annual and semi annual report are available free of charge upon request at the registered office of the Fund or from the Fund local representative. The latest version of the Prospectus is also available on the website www.jpmorganassetmanagement.com.

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