

JPMorgan Investment Funds – Global Income Sustainable Fund

A (div) EUR LU2279689587

For other available share classes, please check the prospectus.



GATHER INCOME FROM SUSTAINABLE SOURCES

Seek consistent, attractive income from sustainable sources with a flexible, global fund drawing on the breadth of our 100% ESG integrated multi-asset income investment platform.

EXPERTISE

- A team of 87 investment professionals with a 50-year track record of multi-asset investing and pioneering income investment expertise, leveraging a dedicated sustainable investing team and the full strength of J.P. Morgan Asset Management’s investment platform.

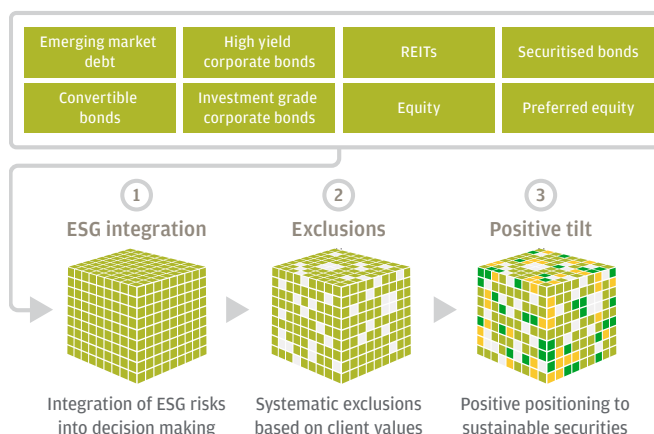
PORTFOLIO

- A diversified approach to finding income, with sustainability at its core.

RESULTS

- Seeks to maintain a consistent and attractive yield with a balanced risk profile and an MSCI score above that of the multi-asset income universe, with a materially lower carbon footprint.

ACCESS TO THE FULL BREADTH OF SUSTAINABLE MULTI-ASSET INCOME ASSET CLASSES



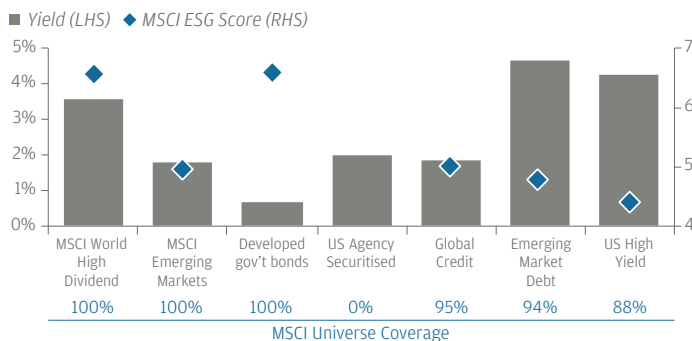
Source: J.P. Morgan Asset Management.

Finding sustainable income

Seeking income sustainably in today’s low-yield environment demands an innovative, active approach grounded in fundamental research. Asset classes from equities to high yield bonds have the potential to provide income, but present different environmental, social and governance (ESG) challenges and opportunities.

Our Global Income Sustainable Fund draws on the breadth and depth of J.P. Morgan Asset Management’s global resources to analyse income-producing securities across geographies and asset classes, seeking to deliver income that is sustainable in all senses - a consistent, attractive yield from sustainable securities.

DIFFERENT ASSET CLASSES POSE DIFFERENT ESG CHALLENGES



Source: J.P. Morgan Asset Management, J.P. Morgan, Bloomberg, Bank of America Merrill Lynch, MSCI. Yield and MSCI ESG score as at 31 January 2021. MSCI universe coverage as at January 2021. EM: Emerging markets. Positive yields do not imply positive results. Yields are not guaranteed. MSCI World High Dividend Yield, MSCI EM (Emerging Markets) Index, JP Morgan GBI Broad - All Maturities, Bloomberg Barclays Global Credit Index, JP Morgan EMBI Global Diversified Index, Bloomberg Barclays U.S. High Yield - 2% Issuer Cap Index.

BUILDING A SUSTAINABLE PORTFOLIO

The fund is built on three pillars of sustainability.

- 1 ESG integration:** ESG factors are incorporated in our research and decision-making processes across asset classes.
- 2 Exclusions*:** We exclude companies from 10 unsustainable sectors and activities based on client values, industry norms and regulation.
- 3 Positive tilt:** The portfolio is actively positioned towards securities exhibiting positive ESG factors or momentum, tilting towards the sustainable leaders in each asset class.

* The current exclusion policy can be found on our website. Exclusion criteria are subject to periodic changes without advance notice. Exclusion does not necessarily mean zero exposure and company revenue thresholds apply.

Michael Schoenhaut



Portfolio manager
 • 23 years in the industry, all at J.P. Morgan

Eric Bernbaum



Portfolio manager
 • 12 years in the industry, all at J.P. Morgan

Gary Herbert



Portfolio manager
 • 27 years in the industry
 • 1 year at J.P. Morgan

INVESTMENT OBJECTIVE

To provide regular income by investing primarily in a portfolio of income generating Sustainable Securities globally and through the use of derivatives. Sustainable Securities are securities from issuers that the Investment Manager believes show effective governance and superior management of environmental and social issues (sustainable characteristics).

PERFORMANCE (%)

As the fund inception date is less than a year ago, performance is not currently available.

RISK PROFILE

The Sub-Fund is subject to Investment risks and Other associated risks from the techniques and securities it uses to seek to achieve its objective.

The table to the right explains how these risks relate to each other and the Outcomes to the Shareholder that could affect an investment in the Sub-Fund. Investors should also read [Risk Descriptions](#) for a full description of each risk.

Investment risks *Risks from the Sub-Fund's techniques and securities*

Techniques	Securities	
Concentration	China	- Unrated debt
Derivatives	Contingent convertible bonds	Emerging markets Equities
Hedging	Convertible securities	MBSS/ABSs
	Debt securities	REITS
	- Below investment grade debt	

Other associated risks *Further risks the Sub-Fund is exposed to from its use of the techniques and securities above*

Credit Liquidity	Currency Market	Interest rate
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Outcomes to the Shareholder *Potential impact of the risks above*

Loss Shareholders could lose some or all of their money.	Volatility Shares of the Sub-Fund will fluctuate in value.	Failure to meet the Sub-Fund's objective.
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The term 'Fund' used throughout this document refers to the relevant 'Sub-Fund', which is a legal term used in the Prospectus.

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