



JPMorgan Funds - Global Focus Fund

C(acc) - EUR: LU0168343191

For other available share classes, please check the prospectus.

Access J.P. Morgan's best ideas, globally

Our Global Focus Fund employs a truly differentiated fundamental research process to identify and invest in our 50 highest conviction ideas across global stock markets within an unconstrained portfolio.

Expertise

- Highly experienced portfolio managers supported by over 80 research analysts based around the world, covering 2,500 companies.

Portfolio

- An unconstrained portfolio of our 50 best global stock ideas across sectors and region.

Results

- A portfolio that is focussed on earnings quality, growth and cash flows and has delivered returns across different market regimes.

Global Focus has delivered strong performance both in growth and value environments

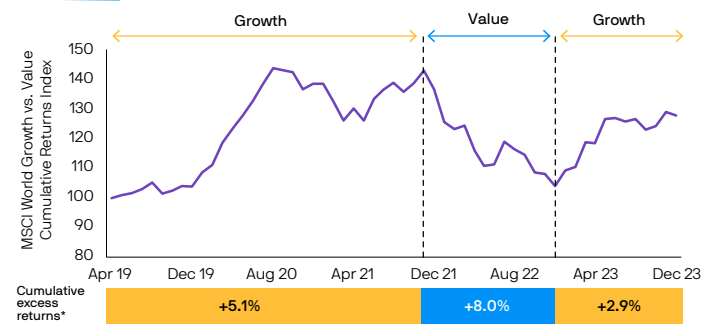
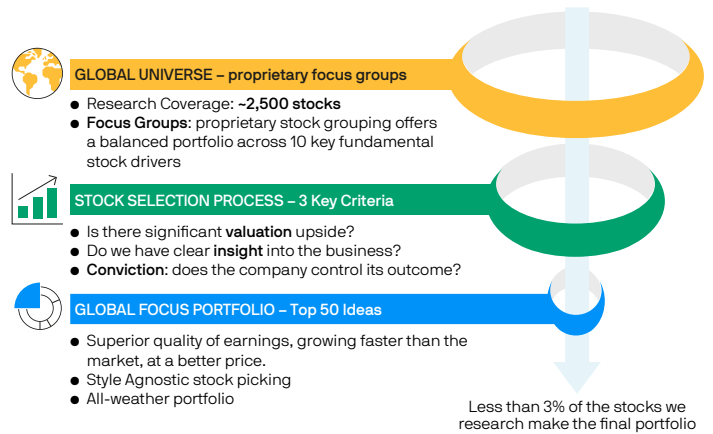


Chart source: JPMorgan Asset management as of 31 December 2023. The line chart represents the cumulative gross returns of MSCI World Growth total returns divided by MSCI World Value total returns. *Cumulative gross geometric excess returns for JPM Global Focus Fund in EUR. The benchmark for comparative purposes is MSCI World TR Index. Past performance is not a reliable indicator of current and future results.

The freedom to invest in the best

The Global Focus Fund taps into the long-term stock-level insights of our global research analysts, which are based on a rigorous valuation framework, with ESG factors also integrated into our research. Analyst insights are translated into active portfolio positions by the fund's experienced portfolio managers in an unconstrained manner.

The portfolio aims to focus on those stocks that our research suggests are the most attractively valued, and in which our analysts have most conviction over the quality of the business and the predictability of future earnings. To do this, we filter the investment universe into our 10 proprietary stock focus groups, to ensure we can balance the portfolio across what we consider to be 10 key fundamental drivers of returns. This filtering process means that fewer than 3% of the stocks we research make it into the final portfolio. The result is a concentrated global equity portfolio of 50 stocks where excess returns are primarily driven by our expert stock selection.



Provided to for illustratively purposes only.

Access the global ideas of an award-winning team

J.P. Morgan Asset Management prides itself on the quality of its analysts, who are among the best in the industry. Our equity analysts are located around the world where they are able to gain a true understanding of the companies and sectors they cover. Our extensive annual research budget of \$150 million and broad presence provides our analysts and portfolio managers access to advanced data analytics to help turn their information advantage into investable insights.

Ratings

Morningstar rating™	★★★★★
Morningstar Medalist Rating™	Bronze Analyst-Driven %: 10 Data Coverage %: 99
Morningstar category™	Global Large-Cap Blend Equity

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Past performance is not a reliable indicator of current and future results.

Rating updated as of 31 March 2024.

Morningstar Rating is for the C (acc) USD share class.

Portfolio management team

Helge Skibeli

Lead Portfolio Manager
 • 35 years of industry experience, 33 years at J.P. Morgan

James Cook

Portfolio Manager
 • 16 years of industry experience, all at J.P. Morgan

Timothy Woodhouse

Portfolio Manager
 • 15 years of industry experience, all at J.P. Morgan

Source: J.P. Morgan Asset Management, as at 31.03.2024.

Investment objective

To provide superior long-term capital growth by investing primarily in an aggressively managed portfolio of large, medium and small companies globally, that the Investment Manager believes to be attractively valued and to have significant profit growth or earnings recovery potential.

Interactive factsheet and performance data

Scan or click on the QR code to view the latest performance data.



Key risks

The Sub-Fund is subject to **Investment risks** and **Other associated risks** from the techniques and securities it uses to seek to achieve its objective.

The table below explains how these risks relate to each other and the **Outcomes to the Shareholder** that could affect an investment in the Sub-Fund.

Investors should also read **Risk Descriptions** in the Prospectus for a full description of each risk.

Summary Risk Indicator

Lower Risk Higher Risk



The risk indicator assumes you keep the product for 5 year(s). The risk of the product may be significantly higher if held for less than the recommended holding period. In the UK, please refer to the synthetic risk and reward indicator in the latest available key investor information document.

Investment risks Risks from the Sub-Fund's techniques and securities

Techniques	Securities
Concentration	Emerging markets
Hedging	Equities
	Smaller companies

Other associated risks Further risks the Sub-Fund is exposed to from its use of the techniques and securities above

Currency	Liquidity	Market
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Outcomes to the Shareholder Potential impact of the risks above

Loss Shareholders could lose some or all of their money.	Volatility Shares of the Sub-Fund will fluctuate in value.	Failure to meet the Sub-Fund's objective
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