

JPMorgan Funds – Emerging Markets Sustainable Equity Fund C (acc) - USD LU2051469208

For other available share classes, please check the prospectus.



Invest in sustainable leaders in emerging markets

Seek long-term capital growth from an emerging market equity portfolio with a fundamental, best-in-class sustainable approach.

EXPERTISE

- Approximately 100 portfolio managers and analysts across eight locations conduct close to 5,000 company meetings a year, working in partnership with a dedicated sustainable investing team.

PORTFOLIO

- A fundamental, best-in-class approach, seeking sustainable companies with attractive expected returns.

RESULTS

- Companies we identify as sustainable have delivered higher alpha with lower volatility.

PERFORMANCE AND RISK BY SUSTAINABILITY QUINTILE



Source: The return of sustainable companies in the fund's research universe, in excess of the return of MSCI Emerging Markets Index (Total Return Net). Data from Feb 2013 - Dec 2019. The companies are grouped into quintile based on the red flags in their risk profiles. 'Uncovered' refers to stock in the MSCI EM benchmark that are not covered by our analysts and the performance of those stocks. Past performance is not a reliable indicator of current and future results.

A BROAD VIEW OF SUSTAINABILITY

The fund takes a best-in-class approach to sustainable investing, seeking to invest in companies that are sustainable in the broadest sense, with effective governance, superior management of environmental and social issues, and a durable economic model.

Lack of coverage of emerging markets companies by major ESG providers, combined with lower levels of transparency, means proprietary research and local knowledge are invaluable in building a sustainable portfolio. We draw on the depth and breadth of our 100-strong team to conduct detailed bottom-up analysis, seeking companies that meet our sustainability criteria and offer attractive expected returns.

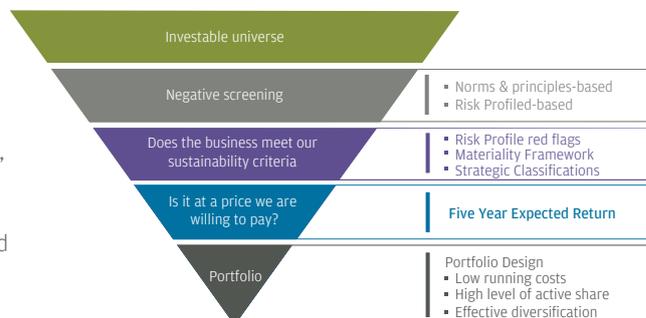
BUILDING A SUSTAINABLE PORTFOLIO

The fund seeks to build a best-in-class sustainable portfolio through a four-step process.

- Exclude unsustainable industries:** We exclude certain industries based on norms and principles.
- Exclude unsustainable businesses:** We exclude stocks ranking in the bottom quintile by red flags on our risk profile.
- Identify sustainable leaders:** We invest in companies identified by our analysts as sustainable leaders within their sub-industries, or as demonstrating improving sustainability characteristics, based on our 98-question risk profile and proprietary materiality framework.
- Engage with companies:** We use active engagement to understand how companies approach ESG issues and to influence behaviour and encourage best practice.

The current exclusion policy can be found on our website. Exclusion and inclusion criteria are subject to periodic changes without advanced notice.

INVESTMENT PROCESS



Source: The Towards Sustainability label has been awarded to the JPMorgan Funds - Emerging Markets Sustainable Equity Fund for one year from November 2019. The Central Labelling Agency is a Belgian not-for-profit association (towardsustainability.be).

PORTFOLIO MANAGEMENT TEAM**Amit Mehta**

- 18 years of industry experience
- 8 years at J.P. Morgan

John Citron

- 10 years of industry experience, all at J.P. Morgan

INVESTMENT OBJECTIVE

To provide long-term capital growth by investing primarily in emerging market Sustainable Companies or companies that demonstrate improving sustainable characteristics. Sustainable Companies are those that the Investment Manager believes to have effective governance and superior environmental and social issues (sustainable characteristics).

PERFORMANCE (%)

As the fund inception date is less than a year ago, performance is not currently available.

RISK PROFILE

The Sub-Fund is subject to **Investment risks** and **Other associated risks** from the techniques and securities it uses to seek to achieve its objective.

The table on the right explains how these risks relate to each other and the **Outcomes to the Shareholder** that could affect an investment in the Sub-Fund.

Investors should also read [Risk Descriptions](#) in the Prospectus for a full description of each risk.

Investment risks *Risks from the Sub-Fund's techniques and securities*

Techniques

Hedging

Securities

China

Emerging markets

Equities

Smaller companies

Other associated risks *Further risks the Sub-Fund is exposed to from its use of the techniques and securities above*

Currency

Liquidity

Market

Outcomes to the Shareholder *Potential impact of the risks above*

Loss Shareholders could lose some or all of their money.

Volatility Shares of the Sub-Fund will fluctuate in value.

Failure to meet the Sub-Fund's objective.

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The term 'Fund' used throughout this document refers to the relevant 'Sub-Fund', which is a legal term used in the Prospectus.

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