

# JPM Research Enhanced Index Equity SRI Paris Aligned ETFs

## Why add an active ETF to the core of your portfolio



### Enhanced core solutions

Diversify your passive core through active ETFs



### Alpha opportunity

Benefit from J.P. Morgan Asset Management's global research platform and investment capabilities



### Sustainability at the core

Applying fundamental research insights on a sustainable investment universe



### Allocation tools

Efficient access across developed markets

## JPM Research Enhanced Index Equity SRI Paris Aligned ETFs - highlights



**Strategy**  
Active at low cost



**2 exposures**  
for global and US equities



**20**  
years average PM consistency

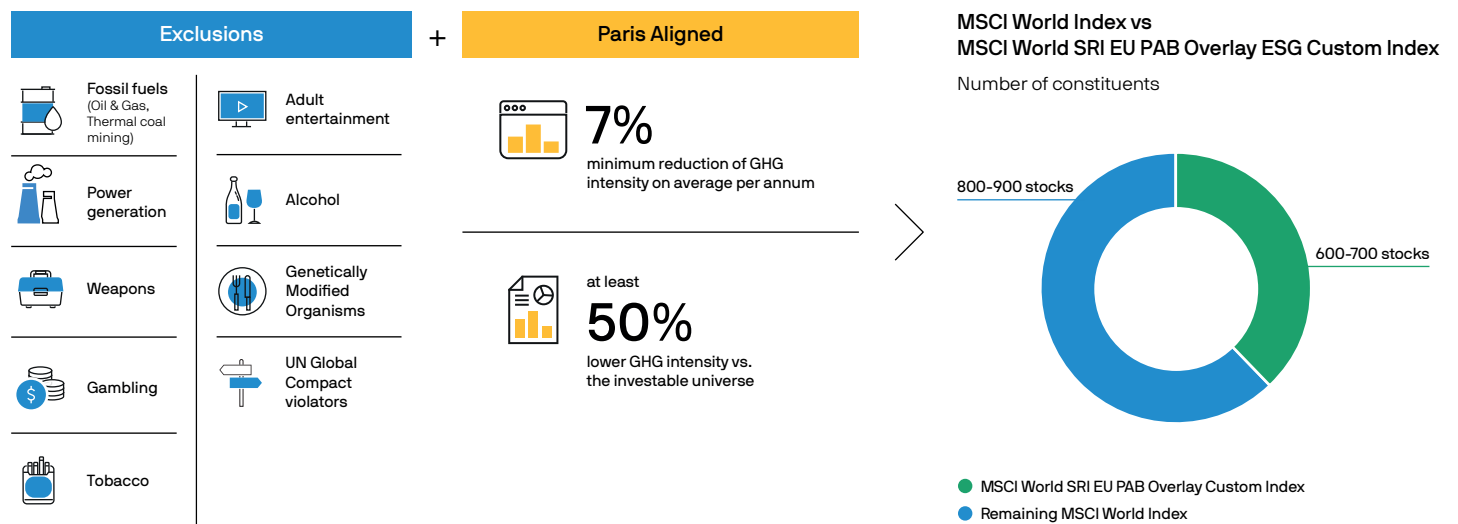


**90+**  
research analysts covering 2,500 stocks globally



**Article 9**  
Under SFDR regulation

## From a traditional index to a sustainable PAB index



Thresholds may apply for exclusions.

# JPM Research Enhanced Index Equity SRI Paris Aligned ETFs

## Why invest in the JPM Research Enhanced Index Equity SRI Paris Aligned ETFs?

### #1 Alpha opportunity

Our active but index-like sustainable core ETFs offer the opportunity to outperform the market








### #2 Expertise

Experienced portfolio managers supported by a team of 90+ research analysts and 40+ Sustainable Investing team

### #3 Core building blocks

Range of active sustainable ETFs for global and US equities at competitive costs

## Core strategies for sustainable portfolio allocations

	JPM Global Research Enhanced Index Equity SRI Paris Aligned UCITS ETF*	JPM US Research Enhanced Index Equity SRI Paris Aligned UCITS ETF*
 Tickers	JSEG (USD – acc)* JSGD (USD – dist) JGSE (EUR-hedged – acc)* JSGC (CHF-hedged – acc)* JEGS (EUR – acc)*	JSEU – (USD – acc)* JSUD (USD – dist) JSHE (EUR-hedged – acc)* JSHC (CHF-hedged – acc)*
 Benchmark	MSCI World SRI EU PAB Overlay ESG Custom Index	MSCI USA SRI EU PAB Overlay ESG Custom Index
 Tracking error	0.75 – 1.25%	0.75 – 1.25%
 # of Stocks	300 – 600	100 – 280
 EU SFDR	Article 9	Article 9
 TER	0.25%	0.20%
 Portfolio managers	Piera Elisa Grassi Raffaele Zingone	Raffaele Zingone Piera Elisa Grassi

Available share classes are country dependent. Please contact your client advisor for further details.

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