

# JPM Corporate Bond Research Enhanced Index (ESG) ETFs

## Why add an active ETF to the core of your portfolio



### Enhanced core solutions

Diversify your passive core through active ETFs



### Alpha opportunity

Benefit from J.P. Morgan Asset Management's global research platform and investment capabilities



### ESG considerations

Rigorous ESG approach including exclusions, integration and engagement with companies



### Allocation tools

Efficient access across EUR and USD corporate bonds

## JPM Corporate Bond Research Enhanced Index (ESG) ETFs - highlights



### Strategy

Active at low cost



### 3 exposures

2x EUR corporate bonds  
1x USD corporate bonds



### 18

years of average industry experience for REI Credit team



### 20+

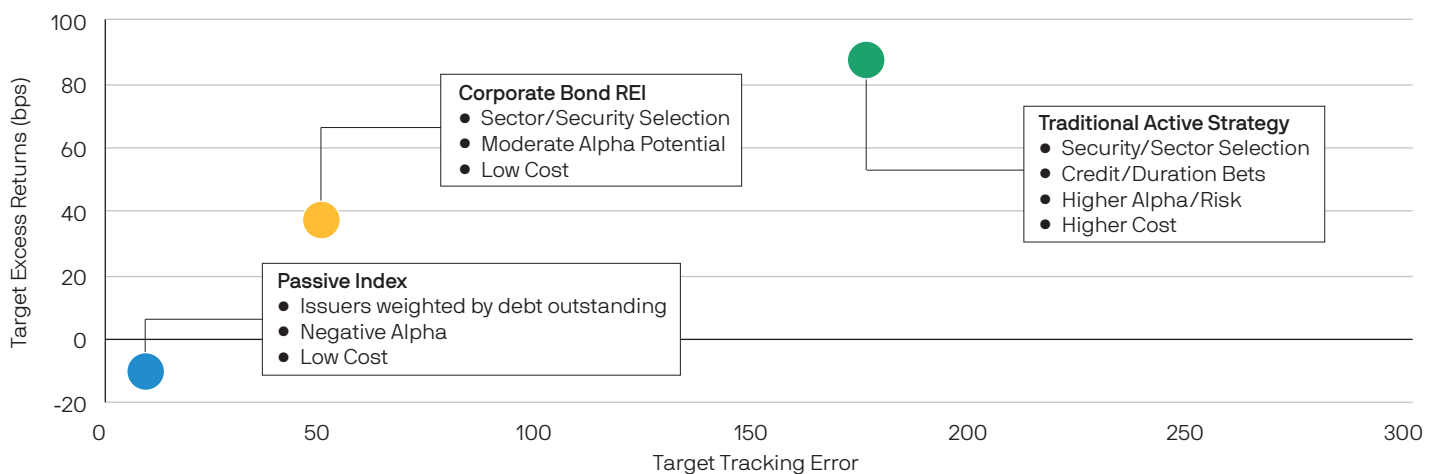
Investment Grade Credit Research Analysts



### Article 8

Under SFDR regulation

## Where do Research Enhanced Index (REI) ETFs sit in the range of fixed income investment solutions?



Source: J.P. Morgan Asset Management. The target excess return on Corporate Bond REI are the investment manager's internal guidelines only to achieve the fund's investment objectives and policies as stated in the prospectus. The targets are gross of fees and subject to change. There is no guarantee that these targets will be met.

# JPM Corporate Bond Research Enhanced Index (ESG) ETFs

## Why invest in the JPM Corporate Bond Research Enhanced Index (ESG) ETFs

### #1 Alpha opportunity

Our active but index-like core ETFs offer the opportunity to outperform the market

### #2 Expertise

Experienced portfolio managers supported by a team of 20+ Investment Grade Credit research analysts

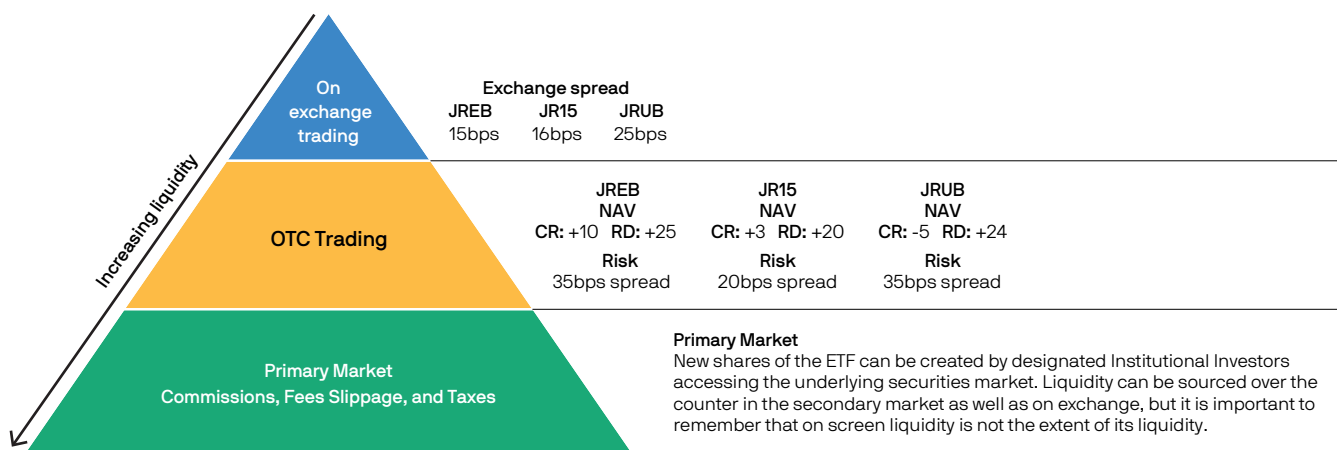
### #3 Core building blocks

A range of active ETFs for EUR and USD corporate bonds at competitive costs

## JPM Research Enhanced Index Equity (ESG) ETFs - tickers & cost

	JPM EUR Corporate Bond Research Enhanced Index (ESG) UCITS ETF*	JPM EUR Corporate Bond 1-5 year Research Enhanced Index (ESG) UCITS ETF*	JPM USD Corporate Bond Research Enhanced Index (ESG) UCITS ETF*
<b>Tickers</b>	JREB – EUR (acc)* JEBP – GBP-hedged (acc)*	JR15 – EUR (acc)*	JRUB – USD (acc)* JRUE – EUR-hedged (acc)* JIGB – USD (dist)* JRUP – GBP-hedged (acc)*
<b>Alpha Target<sup>1</sup></b>	25bps	25bps	25bps
<b>TER bps</b>	19 bps	19 bps	19 bps

<sup>1</sup>These targets are the investment manager's internal guidelines only to achieve the fund's investment objectives and policies as stated in the prospectus. The targets are gross of fees and subject to change. There is no guarantee that these targets will be met. Available share classes are country dependent.



Source: J.P. Morgan Asset Management. Data as at 10 March 2023. NAV = net-asset-value. CR = Creation, RD = Redemption. OTC = over the counter. Indicative levels assume normal market conditions.

The JPM Corporate Bond Research Enhanced Index (ESG) ETFs are bid-priced, which means that investors should expect to pay the bid/offer spread of the underlying bonds upon entry into the product.

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