



JPM Research Enhanced Index Equity (ESG) ETFs

Why add an active ETF to the core of your portfolio



Enhanced core solutions

Diversify your passive core through active ETFs



Alpha opportunity

Benefit from J.P. Morgan Asset Management's global research platform and investment capabilities



ESG considerations

Rigorous ESG approach including exclusions, integration and engagement with companies



Allocation tools

Efficient access across developed and emerging markets

JPM Research Enhanced Index Equity (ESG) ETFs - highlights



Strategy

Active at low cost



8 exposures

5x developed markets (DM)
3x emerging markets (EM)



20

years average PM consistency



90+

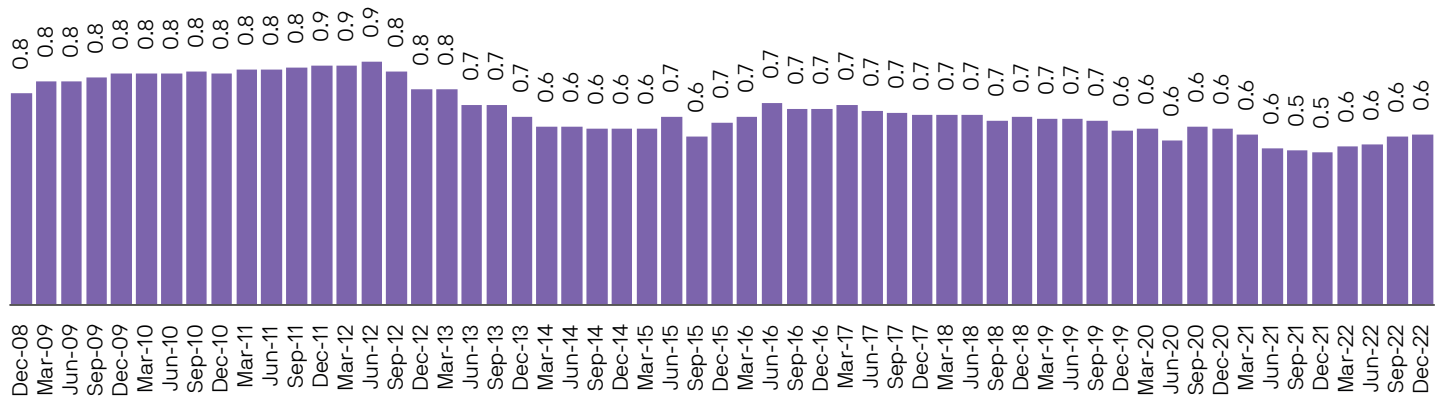
research analysts covering 2,500 stocks globally



Article 8

Under SFDR regulation

Tracking error of Global REI strategy: a consistent level of risk



Rolling 5 years quarterly periods since December 2008 ending 31 December 2022.

Source: J.P. Morgan Asset Management. Past performance is not a reliable indicator of current and future results.

JPM Research Enhanced Index Equity (ESG) ETFs

Why invest in the Research Enhanced Index Equity (ESG) ETFs?

#1 Alpha opportunity

Our active but index-like core ETFs offer the opportunity to outperform the market

#2 Expertise

Experienced portfolio managers supported by a team of 90+ research analysts

#3 Core building blocks

Broad range of active ETFs for emerging markets and developed markets at competitive costs

JPM Research Enhanced Index Equity (ESG) ETFs - tickers & cost

	Global Research Enhanced Index Equity (ESG) UCITS ETF	US Research Enhanced Index Equity (ESG) UCITS ETF	Europe Research Enhanced Index Equity (ESG) UCITS ETF	Eurozone Research Enhanced Index Equity (ESG) UCITS ETF
Tickers	JREG (acc)* JRGD (dist) JRGE (EUR hedged - acc)* JGEP (GBP hedged - acc)*	JREU (acc)* JRUD (dist) JUHE (EUR hedged - acc) JUHC (CHF hedged - acc)*	JREE (acc)* JRED (dist)	JREZ (acc)* JRZD (dist)
Benchmark	MSCI World	S&P 500	MSCI Europe	MSCI EMU
Alpha Target*	0.75%	0.60%	0.75%	0.75%
Tracking Error (Active Risk)	1.00-1.50%	0.50-1.50%	0.75-1.50%	0.75-1.50%
TER bps	25 bps	20 bps	25 bps	25 bps

	Japan Research Enhanced Index Equity (ESG) UCITS ETF	Global Emerging Markets Research Enhanced Index Equity (ESG) UCITS ETF	China A Research Enhanced Index Equity (ESG) UCITS ETF	AC Asia-Pacific ex Japan Research Enhanced Index Equity (ESG) UCITS ETF
Tickers	JREJ (acc) JREI (dist) JJEH (EUR hedged - acc) JJEC (CHF hedged - acc) JJEJ (acc)	JREM (acc) JRMD (dist)	JREC (acc) JRDC (dist)	JREA (acc) JREX (dist)
Benchmark	MSCI Japan	MSCI Emerging Markets	MSCI China A	MSCI AC Asia Pacific ex Japan
Alpha Target*	0.75%	0.75%	0.75%	0.75%
Tracking Error (Active Risk)	0.75-1.50%	0.75%-2.0%	1.00-2.00%	1.00-2.00%
TER bps	25 bps	30 bps	40 bps	30 bps

* These targets are the investment manager's internal guidelines only to achieve the fund's investment objectives and policies as stated in the prospectus. The targets are gross of fees and subject to change. There is no guarantee that these targets will be met.

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