

Portfolio Manager Updates

3rd March 2025

Effective **3rd March 2025**, changes will be made to the portfolio managers of the following UK Equity Funds:

Fund Name	Vehicle	Effective Date	Portfolio Manager Changes	Portfolio Managers After Changes
JPM UK Equity Core Fund	UK OEIC	3rd March 2025	Remove James Illsley	Callum Abbot; Christopher Llewelyn; Richard Morillot
JPMorgan ETFs (Ireland) ICAV - UK Equity Core UCITS ETF	Ireland ICAV	3rd March 2025	Remove James Illsley	Callum Abbot; Christopher Llewelyn; Richard Morillot
JPM UK Equity Plus Fund	UK OEIC	3rd March 2025	Remove James Illsley	Callum Abbot; Anthony Lynch

Additionally, effective **3rd March 2025**, changes will be made to the portfolio managers of the following Equity Beta Funds:

Fund Name	Vehicle	Effective Date	Portfolio Manager Changes	Portfolio Managers After Changes
JPMorgan ETFs (Ireland) ICAV - BetaBuilders US Equity UCITS ETF	Ireland ICAV	3rd March 2025	Remove Alex Hamilton Add Todd McEwen	Nicholas D'Eramo; Michael Loeffler; Todd McEwen
JPMorgan ETFs (Ireland) ICAV - BetaBuilders US Small Cap Equity UCITS ETF	Ireland ICAV	3rd March 2025	Remove Alex Hamilton Add Todd McEwen	Nicholas D'Eramo; Michael Loeffler; Todd McEwen
JPM UK Equity Index Fund	UK OEIC	3rd March 2025	Remove Alex Hamilton Add Todd McEwen	Michael Loeffler; Nicholas D'Eramo; Todd McEwen

There will be no changes to the way in which the Funds are managed.

If you have specific questions about this change, please contact your financial advisor or call our UK-based Investor Services team, with your account number to hand, on 0800 20 40 20 (if calling from abroad +44 1268 44 44 70). Our lines are open Monday to Friday, 9am to 5.30pm.