
Portfolio Manager Changes

13th July 2022

Portfolio Manager Changes: US Equity

Tim Parton recently informed us of his plans to retire in early 2024. He will continue in his Portfolio Management responsibilities until that time, and use the next year and a half to ensure a smooth transition.

From the **effective dates** noted below, changes will be made to the Portfolio Managers of the following US Equity Funds:

Fund Name	Vehicle	Effective Date	Portfolio Manager Changes	Portfolio Managers After Changes
JPM US Small Cap Growth Fund	UK OEIC	13 th July 2022	Add Matthew Cohen Remove Timothy Parton	Eytan Shapiro Matthew Cohen

Please see attached QA. If there are any further questions, please contact [US Equity Investment Specialists International](#).
