

JPM UK Sustainable Equity Fund

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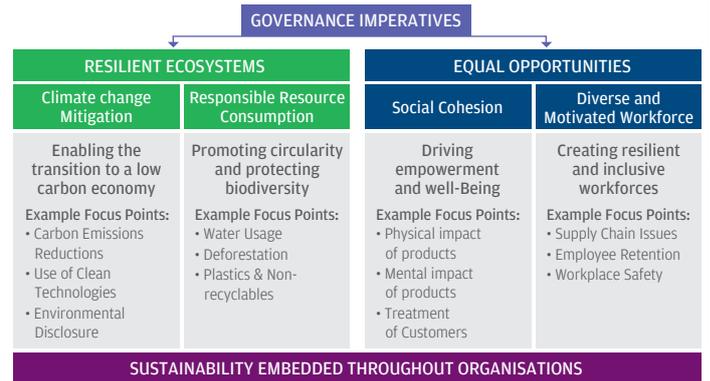


Invest in the UK's sustainable leaders

Seek long-term capital growth from a UK equity portfolio with sustainability embedded at its core.

- EXPERTISE** • An experienced portfolio management team, leveraging our breadth of expertise in sustainable and equity investing.
- PORTFOLIO** • A fundamental, best-in-class approach, seeking to invest in sustainable leaders across a broad universe of UK stocks.
- RESULTS** • An agile, focused portfolio of sustainable leaders, driven by bottom-up stock selection.

WHAT DO WE PROMOTE?



Source: J.P. Morgan Asset Management. For illustrative purposes only.

IDENTIFYING SUSTAINABLE LEADERS WITH STRONG FUNDAMENTALS

UK Sustainable Equity Fund invests in companies that contribute to resilient ecosystems and/or equal opportunities and are underpinned by robust governance.

Sustainability is at the core of an investment process that combines quantitative research with fundamental analysis to identify businesses with best-in-class ESG characteristics within their industries, coupled with strong economics.

BUILDING A SUSTAINABLE PORTFOLIO

The fund seeks to build a best-in-class sustainable portfolio through a four-step process.

- 1. Exclude unsustainable industries:** Systematic exclusions are applied to certain industries based on our clients' values.
- 2. Exclude unsustainable businesses:** The fund excludes stocks that breach norms or are sustainability laggards on our proprietary ESG analysis.
- 3. Identify sustainable leaders with strong fundamentals:** Quantitative research and fundamental analysis are combined with engagement to select best-in-class companies with the potential for outperformance.
- 4. Engage on material issues:** We engage with the sustainable leaders of today and tomorrow, seeking to establish best practice, promote ongoing improvements and encourage positive change that will unlock value.

HOW DO WE INVEST SUSTAINABLY?



1 WE EXCLUDE UNSUSTAINABLE INDUSTRIES



2 WE EXCLUDE UNSUSTAINABLE BUSINESSES



3 WE SEEK TO IDENTIFY SUSTAINABLE LEADERS



4 WE ENGAGE WITH COMPANIES ON MATERIAL ISSUES

Source: J.P. Morgan Asset Management. For illustrative purposes only.

PORTFOLIO MANAGEMENT TEAM

Callum Abbot



• 9 years of industry experience, all at J.P. Morgan

Anthony Lynch



• 12 years of industry experience, all at J.P. Morgan

Alexandra Sentuc



• 4 years of industry experience, all at J.P. Morgan

INVESTMENT OBJECTIVE

The Fund aims to provide capital growth over the long-term (5-10 years) by investing at least 80% of the Fund's assets in the shares of UK Sustainable Companies in any economic sector, or companies that demonstrate improving sustainable characteristics. Sustainable Companies are those that the Investment Manager believes to have effective governance and superior management of environmental and social issues (sustainable characteristics).

PERFORMANCE (%)

As the fund inception date is less than a year ago, performance is not currently available.

RISK PROFILE

The Fund is subject to **Investment risks** and **Other associated risks** from the techniques and securities it uses to seek to achieve its objective.

The table on the right explains how these risks relate to each other and the **Outcomes to the Shareholder** that could affect an investment in the Fund.

Investors should also read **Risk Descriptions** for a full description of each risk.

Investment risks *Risks from the Sub-Fund's techniques and securities*

Techniques	Securities
Concentration	Equities
Hedging	Smaller companies

Other associated risks *Further risks the Fund is exposed to from its use of the techniques, strategies and securities above*

Liquidity	Market
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Outcomes to the Shareholder *Potential impact of the risks above*

Loss Shareholders could lose some or all of their money.	Volatility Shares of the Fund will fluctuate in value.	Failure to meet the Fund's objective.
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The term 'Fund' used throughout this document refers to the relevant 'Sub-Fund', which is a legal term used in the Prospectus. This is a marketing communication and as such the views contained herein do not form part of an offer, nor are they to be taken as advice or a recommendation, to buy or sell any investment or interest thereto. Reliance upon information in this material is at the sole discretion of the reader. Any research in this document has been obtained and may have been acted upon by J.P. Morgan Asset Management for its own purpose. The results of such research are being made available as additional information and do not necessarily reflect the views of J.P. Morgan Asset Management. Any forecasts, figures, opinions, statements of financial market trends or investment techniques and strategies expressed are, unless otherwise stated, J.P. Morgan Asset Management's own at the date of this document. They are considered to be reliable at the time of writing, may not necessarily be all inclusive and are not guaranteed as to accuracy. They may be subject to change without reference or notification to you. It should be noted that the value of investments and the income from them may fluctuate in accordance with market conditions and taxation agreements and investors may not get back the full amount invested. Changes in exchange rates may have an adverse effect on the value, price or income of the products or underlying overseas investments. Past performance and yield are not a reliable indicator of current and future results. There is no guarantee that any forecast made will come to pass. Furthermore, whilst it is the intention to achieve the investment objective of the investment products, there can be no assurance that those objectives will be met. J.P. Morgan Asset Management is the brand name for the asset management business of JPMorgan Chase & Co. and its affiliates worldwide. To the extent permitted by applicable law, we may record telephone calls and monitor electronic communications to comply with our legal and regulatory obligations and internal policies. Personal data will be collected, stored and processed by J.P. Morgan Asset Management in accordance with our EMEA Privacy Policy www.jpmorgan.com/emea-privacy-policy. Prior to any application investors are advised to take all necessary legal, regulatory and tax advice on the consequences of an investment in the products. Investment is subject to documentation, which is comprised of the Prospectus, Key Investor Information Document (KIID) and either the Supplementary Information Document (SID) or Key Features/Terms and Condition. These documents, together with the annual report, semiannual report and instrument of incorporation are available free of charge from JPMorgan Asset Management (UK) Limited. This communication is issued by JPMorgan Asset Management (UK) Limited, which is authorised and regulated in the UK by the Financial Conduct Authority. Registered in England No: 01161446. Registered address: 25 Bank Street, Canary Wharf, London E14 5JP.