

An Afternoon with J.P. Morgan Investment Trusts

📍 Friday 27 September 2024 | London

Agenda

12:00	Event registration and networking
13:00	Welcome Simon Crinage, Head of Investment Trusts
13:05	A guide to the markets Karen Ward, Chief Market Strategist, J.P. Morgan Asset Management
13:35	Backing UK Winners Guy Anderson, portfolio manager, The Mercantile Investment Trust plc
13:55	Equity Income: have your cake and eat it Hosted by Tom McMahon, Kepler Partners with Alexander Fitzalan Howard, portfolio manager, JPMorgan European Growth & Income plc Anthony Lynch, portfolio manager, JPMorgan Claverhouse Investment Trust plc Emily Whiting, investment specialist, JPMorgan Asia Growth & Income plc
14:15	The surprising rise of Japan Nicholas Weindling, portfolio manager, JPMorgan Japanese Investment Trust plc
14:35	Break/Coffee/Network
15:05	Stars and Stocks: can the US continue to shine? Jack Caffrey, portfolio manager, JPMorgan American Investment Trust plc
15:25	The AJ Bell Select List: when will emerging markets reemerge? Hosted by: Paul Angell, AJ Bell, Head of Investment Research with Austin Forey, portfolio manager, JPMorgan Emerging Markets Investment Trust plc Omar Negyal, portfolio manager, JPMorgan Global Emerging Markets Income plc
15:45	Brittain on Britain Georgina Brittain, portfolio manager, JPMorgan UK Small Cap Growth & Income plc in conversation with Jonathan Davis, The Money Makers Podcast
16:05	Around the World in 50 stocks James Cook, portfolio manager, JPMorgan Global Growth & Income plc
16:25	Closing remarks
16:30	Drinks and networking

Agenda correct as of 29 July 2024, may be subject to change.

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Event location:

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