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# Sustainable Finance Disclosure Regulation (SFDR)

## Categorisation of Certain Sub-Funds as Article 8 under SFDR

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Effective date – 18 November 2021

The prospectus of JPMorgan Investment Funds has been updated to reflect that the Sub-Funds outlined in the Appendix below have been re-categorised from Article 6 to Article 8 under SFDR.

The Sub-Funds have been classified as “ESG Promote” and the Sub-Fund Descriptions have been updated to reflect this categorisation and the following binding criteria:

- At least 51% of assets are invested in companies/issuers with positive environmental and/or social characteristics that follow good governance practices;
- Specific values and norms based exclusions.

These updates clarify how the Sub-Funds are currently being managed and do not affect their risk profiles.

Should you have any questions about this update or any other aspect of JPMorgan Investment Funds, please contact the Registered Office or your usual local representative.

### Appendix – Re-categorised Article 8 Funds

- JPMorgan Investment Funds - Global Income Conservative Fund
- JPMorgan Investment Funds - US Bond Fund
- JPMorgan Investment Funds - Global Balanced Fund

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Domicile: Luxembourg. Representative in Switzerland: JPMorgan Asset Management (Switzerland) LLC, Dreikönigstrasse 37, 8002 Zurich. Paying Agent in Switzerland: J.P. Morgan (Suisse) SA, 8 Rue de la Confédération, 1204 Geneva. The prospectus, the key investor information documents, the articles of incorporation and the annual and semi-annual financial report may be obtained free of charge from the representative.

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