

Sustainable Finance Disclosure Regulation (SFDR)

Categorisation of JPMorgan Investment Funds – Global Income Fund (the “Sub-Fund”) as Article 8 under SFDR

The prospectus of JPMorgan Investment Funds has been updated to reflect that the Sub-Fund has been re-categorised from Article 6 to Article 8 under SFDR.

The Sub-Fund has been classified as “ESG Promote” and the Sub-Fund Description has been updated to reflect this categorisation and the following binding criteria:

- At least 51% of assets are invested in companies/issuers with positive environmental and/or social characteristics that follow good governance practices;
- At least 10% of assets excluding cash, cash equivalents, Money Market Funds and derivatives for EPM, are invested in Sustainable Investments, as defined under SFDR, contributing to environmental or social objectives;
- Specific values and norms based exclusions.

These updates clarify how the Sub-Fund is currently being managed and do not affect its risk profile.

Should you have any questions about this update or any other aspect of JPMorgan Investment Funds, please contact the Registered Office or your usual local representative.

Domicile: Luxembourg. Representative in Switzerland: JPMorgan Asset Management (Switzerland) LLC, Dreikönigstrasse 37, 8002 Zurich. Paying Agent in Switzerland: J.P. Morgan (Suisse) SA, Rue du Rhône 35, 1204 Geneva. The prospectus, the key investor information documents, the articles of incorporation and the annual and semi-annual financial report may be obtained free of charge from the representative.

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