

27 June 2024

Dear Investor,

JPMorgan Investment Funds

We are writing to inform you about certain changes to JPMorgan Investment Funds – Global Convertibles Conservative Fund and JPMorgan Investment Funds – Global Macro Opportunities Fund which will be effective on and from 19 June 2024 (the **“Effective Date”**).

Please find enclosed the Luxembourg web notices attached to this cover for more information.

The Singapore Offering Documents will be updated at the next available opportunity to reflect the change.

Should you have any questions about this update or any other aspect of JPMorgan Investment Funds – Global Convertibles Conservative Fund and JPMorgan Investment Funds – Global Macro Opportunities Fund, please contact your bank or financial adviser. For intermediaries, please contact your J.P. Morgan representative or call our Singapore Client Service Hotline at (65) 6882 1328.

Yours faithfully,

For and on behalf of

JPMorgan Asset Management (Singapore) Limited



Christina Chua

Director

JPMorgan Asset Management (Singapore) Limited

JPMorgan Investment Funds – Global Convertibles Conservative Fund

The JPMorgan Investment Funds prospectus has been updated to reflect the rebranding of the benchmark for JPMorgan Investment Funds – Global Convertibles Conservative Fund (the ‘Sub-Fund’):

Previous benchmark branding	New benchmark branding
Refinitiv Global Focus Convertible Bond Index (Total Return Gross) Hedged to USD	FTSE Global Focus Convertible Bond Index (Total Return Gross) Hedged to USD

There is no change to the composition of the benchmark, the way the Sub-Fund is managed or its risk profile.

There is no change to the benchmark administrator entity, which remains Refinitiv Benchmark Services Limited, or the status of the Sub-Fund under the EU Benchmarks Regulation.

The rebranding follows the acquisition in 2021 of Refinitiv Limited by London Stock Exchange Group plc (‘LSEG’), which owns the ‘FTSE’ brand. The rebranding was announced by LSEG in December 2023, giving clients 12 months to update all relevant documentation.

If you have any questions about this change or any other aspect of JPMorgan Investment Funds, please contact the Registered Office or your usual local representative.

Please be advised that the latest version of the prospectus and articles of incorporation as well as copies of the latest annual and semi annual report are available free of charge upon request at the registered office of the Fund or from the Fund local representative. The latest version of the Prospectus is also available on the website www.jpmorganassetmanagement.com.

Sustainable Finance Disclosure Regulation (SFDR) Categorisation of Certain Sub-Funds as Article 8 under SFDR

The prospectus of JPMorgan Investment Funds has been updated to reflect that the Sub-Funds outlined below have been re-categorised from Article 6 to Article 8 under SFDR.

The Sub-Funds have been classified as “ESG Promote” and the Sub-Fund Descriptions have been updated to reflect this categorisation and the following binding criteria:

- At least 51% of assets are invested in issuers with positive environmental and/or social characteristics that follow good governance practices
- Specific values and norms based exclusions.

These updates clarify how the Sub-Funds are currently being managed and do not affect their risk profiles.

Should you have any questions about this update or any other aspect of JPMorgan Investment Funds, please contact the Registered Office or your usual local representative.

Re-categorised Article 8 Sub-Funds

- JPMorgan Investment Funds – Global Macro Fund
- JPMorgan Investment Funds – Global Macro Opportunities Fund

Please be advised that the latest version of the prospectus and articles of incorporation as well as copies of the latest annual and semi annual report are available free of charge upon request at the registered office of the Fund or from the Fund local representative. The latest version of the Prospectus is also available on the website www.jpmanassetmanagement.com.
