
JPMorgan Funds- Clarification of Investment Approach language for certain Sub-Funds

The prospectuses of JPMorgan Funds have been updated to clarify the Investment Approach language of the Sub-Funds set out in the Appendix below.

The clarifications reflect the evolution of the investment process and provide more clarity for investors. The Investment Manager has consolidated its quantitative and fundamental resources across different teams. It is therefore more accurate to distinguish the Sub-Funds by strategy, style, risk and market cap.

These updates reflect how the Sub-Funds are currently being managed and do not affect their risk profiles.

The Singapore Offering Documents will be updated at the next available opportunity to reflect the change.

Should you have any questions about this update or any other aspect of JPMorgan Funds, please contact your bank or financial adviser. For intermediaries, please contact your J.P. Morgan representative or call our Singapore Client Service Hotline at (65) 6882.

Effective date 12th May 2021

APPENDIX – INVESTMENT APPROACH LANGUAGE CHANGES

Sub-Funds	Investment Approach language	
	Before	After
JPMorgan Funds - Europe Dynamic Fund	<ul style="list-style-type: none"> ▪ Uses the Behavioural Finance process that is based on investments in stocks with specific style characteristics, such as value, quality and momentum. ▪ Applies a disciplined, bottom-up investment approach to stock selection. ▪ Uses a best ideas approach to finding the most attractive investment ideas with minimal constraints. 	<ul style="list-style-type: none"> ▪ Uses a bottom-up stock selection process. ▪ Uses the full breadth of the eligible equity investment universe through a combination of fundamental research insights and quantitative analysis. ▪ Uses a best ideas approach to finding the most attractive investment ideas with minimal constraints.
JPMorgan Funds - Europe Small Cap Fund, Global Equity Fund	<ul style="list-style-type: none"> ▪ Uses the Behavioural Finance process that is based on investments in stocks with specific style characteristics, such as value, quality and momentum. ▪ Applies a disciplined, bottom-up investment approach to stock selection. 	<ul style="list-style-type: none"> ▪ Uses a bottom-up stock selection process. ▪ Uses the full breadth of the eligible equity investment universe through a combination of fundamental research insights and quantitative analysis.