

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

Capitalised terms in this letter have the same meaning as in the Prospectus and the Additional Information for Hong Kong Investors of JPMorgan Funds (the “**Fund**”) unless otherwise specified.

31 October 2023

Dear Investor,

JPMorgan Funds (SICAV Range)

We are writing to inform you of certain changes to the Fund and its sub-funds (each a “**Sub-Fund**”, collectively the “**Sub-Funds**”).

1. New format of the Hong Kong offering documents of the Fund

The Hong Kong offering documents of the Fund now comprise the overseas prospectus of the Fund, the Additional Information for Hong Kong Investors and the Product Key Facts Statements (the “**KFS**”) of the Sub-Funds (collectively the “**Hong Kong Offering Documents**”) as compared to the previous format which comprised a standalone Hong Kong specific offering document and the KFS of the Sub-Funds.

The Hong Kong Offering Documents have also been amended for the purposes of streamlining, clarifying, aligning and enhancing disclosures for easier comprehension by investors.

Despite the change in the format of the Hong Kong Offering Documents, (i) the contents of the Hong Kong Offering Documents of the Fund remain fundamentally the same as the version previously authorised in Hong Kong and the revised offering documents do not contain any changes that require prior approval of the Securities and Futures Commission; (ii) the existing investors’ rights or interests will not be materially prejudiced; (iii) there is no material change in the operation and/or manner in which the Fund and the Sub-Funds are being managed; and (iv) there is no change to other key features (including the investment objectives and strategies, overall risk profiles and fee levels) of the Fund and the Sub-Funds.

2. Update to the means of returning subscription money in case of rejected application

The Hong Kong Offering Documents have been amended to clarify that, for investors dealing through JPMFAL, if an application for subscription of Shares is rejected, the money in respect of such application will be returned (without interest) at the cost of the applicant, through the same means by which the payment for Shares is received from the applicant.

If you invest through a bank, distributor other than JPMFAL or financial adviser, please note that the respective arrangement may be different. You are advised to contact your bank, distributor or financial adviser should you have any questions.

The Hong Kong Offering Documents of the Fund have been revised to reflect the above updates and are available free of charge upon request during normal working hours at the registered office of JPMorgan Funds (Asia) Limited¹, and on our website am.jpmorgan.com/hk².

The Management Company of the Fund accepts responsibility for the accuracy of the content of this notice.

If you have any questions with regard to the content of this notice or any other aspect of the Sub-Funds or the Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator;
- our Intermediary Clients' Hotline on (852) 2265 1000; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,
For and on behalf of
JPMorgan Funds (Asia) Limited
as Hong Kong Representative of the Fund



Edwin TK Chan
Director

¹ The registered office of JPMorgan Funds (Asia) Limited is located at 19th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

² The website has not been reviewed by the Securities and Futures Commission.