

# Additional Application Form

This form is for existing investors only. For new investors or investments into a new fund, please use the Application Form available at [www.jpmorganam.com.au](http://www.jpmorganam.com.au).

Please complete this form if you wish to make an additional investment into a fund in which you are an exiting investor. If your initial investment is directed by a financial advisor, your additional investment needs to be advised by a licensed financial advisor and have such financial advisor complete Section 2.

## Section 1– Investment details

### Account Information

Investor ID

Contact Number (business hours)

Name of registered investor

### Investment Details

Please note the minimum additional investment is \$5,000.

Equities	Investment amount
JPMorgan Global Research Enhanced Index Equity Trust – Class A Units	\$
JPMorgan Global Research Enhanced Index Equity Trust – Class A (Hedged) Units	\$
JPMorgan Climate Change Solutions Fund – Class A Units	\$
JPMorgan Sustainable Infrastructure Fund – Class A Units	\$
Fixed Income	Investment amount
JPMorgan Income Fund	\$
JPMorgan Global Strategic Bond Fund	\$
JPMorgan Global Bond Fund – Class A Units	\$
Alternatives	Investment amount
JPMorgan Global Macro Sustainable Fund	\$
JPMorgan Global Macro Opportunities Fund – Class A Units	\$

**Payment by cheque** should be made payable to “PTSL as RE for JPM Funds App Account” and attached to this Additional Application Form and sent to:

JPMorgan Asset Management (Australia) Limited  
C/- LINK Market Services Limited  
Locked Bag 5038  
Parramatta, NSW 2124

**Payment by Electronic Transfer** should be made paid to the following account:

Account Name: PTSL as RE for JPM Funds App Account  
Beneficiary Bank: JPMorgan Chase Bank, Sydney Branch  
BSB: 212 200  
Account Number: 016039460  
Reference: quote your Investor ID and the fund name

**Please attach the transfer receipt to this Additional Application Form and fax to:**

JPMorgan Asset Management (Australia) Limited  
C/- LINK Market Services Limited  
Fax number: +61 2 9287 0322

**Cut-off time for applications on any business day: 12:00 pm AEST (Sydney Time)**

# Additional Application Form

## Declaration and Signature

By signing this form, I/We:

- have received the current Product Disclosure Statement (PDS), Reference Guide (RG) and any supplementary product disclosure statement relating to the Fund and have read and understood the PDS, RG and supplementary product disclosure statements (if applicable) relating to the Fund;
- understand that all investment involves risk and the decision to invest is mine/ours. I/We also consider the above investment is suitable for me/us and is consistent with my/our investment objectives;
- acknowledge and agree to be bound by the terms and conditions as outlined in the original Application Form;
- declare the contents of the original Application Form previously provided and details provided in this Additional Application Form are true and correct and undertake to inform you of any changes to the information supplied as and when they occur;
- if signing under a power of attorney, declare that I/we have not received notice of revocation of that power; and
- authorise the Responsibility Entity or its appointed agents to act upon instructions by post or facsimile with regard to the units in fund(s) subscribed for without liability in respect of any transfer, payment or any other act done in accordance with such instructions; and
- received and accepted this offer in Australia and I/We understand and acknowledge if my/our country of residence changes, I/We may be prevented from making further investments in the Fund.

Applicant 1 – Signature

Applicant Name

Capacity (if applicable)

- Sole Director / Secretary     Director  
 Authorised Signatory     Executive Director

Applicant 2 – Signature

Applicant Name

Capacity (if applicable)

- Sole Director / Secretary     Director  
 Authorised Signatory     Executive Director

## Section 2– Financial Advisor Information

If you use a Financial Advisor, please have your Financial Advisor complete and sign this section:

Full name of financial advisor

AFS License Number

Phone number

Office address – (Note P.O. Box is not acceptable)

State

Postcode

Country

Advisor firm name

Dealer group name

Advisor Signature / stamp

Dealer Group stamp

# Additional Application Form

Please note your financial advisor must hold a current Australian Financial Services Licence and be authorised to advise on funds.