**Part I** Reporting Issuer

1. Issuer's name
   - JPMorgan Limited Duration Bond Fund

2. Issuer's employer identification number (EIN)
   - 23-2707649

3. Name of contact for additional information
   - Michael D'Ambrosio

4. Telephone No. of contact
   - 1-800-480-4111

5. Email address of contact
   - michael.m.dambrosio@jpmorgan.com

6. Number and street (or P.O. box if mail is not delivered to street address) of contact
   - 277 Park Avenue

7. City, town, or post office, state, and Zip code of contact
   - New York, NY 10172

8. Date of action
   - 07/28/2023

9. Classification and description
   - Tax Free Reorganization

10. CUSIP number
    - See Attachment

11. Serial number(s)
    - N/A

12. Ticker symbol
    - See Attachment

13. Account number(s)
    - N/A

**Part II** Organizational Action

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action:
   - Effective July 14, 2023, JPMorgan Limited Duration Bond Fund (Target Fund) reorganized into a newly-created exchange-traded fund ("ETF") named JPMorgan Limited Duration Bond ETF (Acquiring Fund) in a tax-free reorganization. All of the assets and liabilities of the Target Fund were transferred to the Acquiring Fund in exchange solely for shares of beneficial interest of the Acquiring Fund, followed by the distribution of the Acquiring Fund shares received by the Target Fund in complete liquidation. Cash was paid in lieu of fractional shares.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis
   - See Attachment

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates
   - See Attachment
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC Sections 368(a)(1)(F), 368(b), 1032, 361, 357(a), 354, 358, 1223(1), 362(b), 1223(2) and 381(c)

18 Can any resulting loss be recognized? ► No loss can be recognized as a result of this event, except for fractional shares redeemed for cash.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2023.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature Michael D’Ambrosio

Date 8/22/2023

Print your name ► Michael D’Ambrosio
Title ► Assistant Treasurer

Firm’s name ►
Firm’s address ►

Check □ if self-employed
Firm’s EIN ►
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
Merger ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.