

Take charge of your financial future

Consider these four actions to help you prepare for the future

Scan the below QR code to log on to retirementlink.jpmorgan.com and take action.



Enroll in your retirement plan

If you are not already enrolled, consider the tax advantages and review contribution options in your plan.



Increase your contribution

Investing just a little bit more can make a difference. Consider automatically boosting your contribution percentage annually.



Review your asset allocation

A periodic review of your investments can help keep you on track. Do-it-yourself investors may want to utilize the auto-rebalance feature.

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Designate a beneficiary

Don't leave your future up to chance. Make sure you have an up-to-date beneficiary on file.



Questions? Just call 855-576-7526.

The TTY is 800-766-4952. Representatives are available to assist you weekdays from 8:00 a.m. to 10:00 p.m., and Saturdays, 9:00 a.m. to 5:30 p.m., EST.*



*Excluding Saturdays that tie into Holiday weekends and business continuity exercises.

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