

# JPMorgan SmartRetirement® 2030 Fund

R3 Shares: JSMNX

**Designed to provide a professionally managed portfolio that strategically shifts asset allocations as the Fund approaches the target retirement date.**

## Approach

- Focuses on delivering a well-diversified portfolio with an appropriate asset allocation for investors who plan to retire around the target retirement year
- Managed by experienced Multi-Asset Solutions team with full access to insights from J.P. Morgan's asset class specialists
- Investment approach is implemented through target asset allocation, strategy selection and active asset allocation

## Expertise

### Portfolio manager(s) and years of experience

Daniel Oldroyd, 27 years	Anshul Mohan, 16 years
Ove Fladberg, 27 years	Jeffrey Geller, 48 years

## Fund Information

<b>Class launch</b>	<b>Annual expenses (%)</b>
September 9, 2016	Gross Expenses: 0.870
<b>Share class number</b>	Net Expenses: 0.850
2302	
<b>CUSIP</b>	<b>Minimum initial investment</b>
48127B730	No Minimum.
<b>Fund assets</b>	
\$4.17 bn	

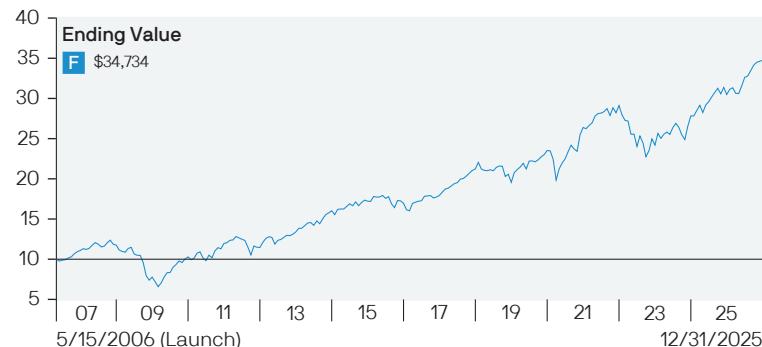
## Performance

**F** Fund: Class R3 Shares

**B1** Benchmark 1: S&P Target Date 2030 Index

**B2** Benchmark 2: JPM SmartRetirement 2030 Composite Benchmark

### Growth of \$10,000



Since inception with dividends and capital gains reinvested. There is no direct correlation between a hypothetical investment and the anticipated performance of the Fund.

### Calendar Year Performance (%)



### Return (%)

	Total Return						Average Annual Return			
	3mos	YTD	1yr	3yrs	5yrs	10yrs				
<b>F</b> at NAV	1.73	13.88	13.88	12.80	5.65	7.43				
<b>B1</b>	2.29	15.13	15.13	13.26	7.07	8.42				
<b>B2</b>	2.32	15.37	15.37	13.72	6.71	8.31				

## Performance Disclosures

Performance quoted is past performance and is no guarantee of future results. Investment returns and principal value will fluctuate, so shares, when sold, may be worth more or less than original cost. Current performance may be higher or lower than returns shown. Call 1-800-480-4111 for most recent month-end performance.

The quoted performance of the Fund includes performance of a predecessor fund/share class prior to the Fund's commencement of operations. Please refer to the current prospectus for further information.

