

Transitioning your investments to Future Path

Age-Based Portfolios Transitioning to Enrollment Year Portfolios

From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 AGE-BASED GRAD-A	74675Q838	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED GRAD-B	74675Q820	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED GRAD-C	74675Q812	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED GRAD-D	74675Q796	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED GRAD-Y	74675U714	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2004-A	74675P228	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2004-B	74675P210	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2004-C	74675P194	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED 2004-Y	74675U649	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2005-A	74675P186	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2005-B	74675P178	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2005-C	74675P160	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED 2005-Y	74675U631	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2006-A	74675P152	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2006-B	74675P145	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2006-C	74675P137	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED 2006-Y	74675U623	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2007-A	74675P129	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2007-B	74675P111	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2007-C	74675Q101	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED 2007-Y	74675U615	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2008-A	74675Q200	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2008-B	74675Q309	Future Path 529 College Enrollment Portfolio - A	360956718
PUTNAM 529 AGE-BASED 2008-C	74675Q408	Future Path 529 College Enrollment Portfolio - C	360956692
PUTNAM 529 AGE-BASED 2008-Y	74675U599	Future Path 529 College Enrollment Portfolio - Z	360956684
PUTNAM 529 AGE-BASED 2009-A	74675Q507	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2009-B	74675Q606	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2009-C	74675Q705	Future Path 529 College 2027 Portfolio - C	360956502
PUTNAM 529 AGE-BASED 2009-Y	74675U581	Future Path 529 College 2027 Portfolio - Z	360956601
PUTNAM 529 AGE-BASED 2010-A	74675Q804	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2010-B	74675Q887	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2010-C	74675Q879	Future Path 529 College 2027 Portfolio - C	360956502
PUTNAM 529 AGE-BASED 2010-Y	74675U573	Future Path 529 College 2027 Portfolio - Z	360956601
PUTNAM 529 AGE-BASED 2011-A	74675Q861	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2011-B	74675Q853	Future Path 529 College 2027 Portfolio - A	360956403
PUTNAM 529 AGE-BASED 2011-C	74675Q846	Future Path 529 College 2027 Portfolio - C	360956502
PUTNAM 529 AGE-BASED 2011-Y	74675U565	Future Path 529 College 2027 Portfolio - Z	360956601

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From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 AGE-BASED 2012-A	74675T444	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2012-B	74675T436	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2012-C	74675T428	Future Path 529 College 2030 Portfolio - C	360956809
PUTNAM 529 AGE-BASED 2012-Y	74675U557	Future Path 529 College 2030 Portfolio - Z	360956882
PUTNAM 529 AGE-BASED 2013-A	74675T311	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2013-B	74675T295	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2013-C	74675T287	Future Path 529 College 2030 Portfolio - C	360956809
PUTNAM 529 AGE-BASED 2013-Y	74675U540	Future Path 529 College 2030 Portfolio - Z	360956882
PUTNAM 529 AGE-BASED 2014-A	74675T170	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2014-B	74675T162	Future Path 529 College 2030 Portfolio - A	360956700
PUTNAM 529 AGE-BASED 2014-C	74675T154	Future Path 529 College 2030 Portfolio - C	360956809
PUTNAM 529 AGE-BASED 2014-Y	74675U532	Future Path 529 College 2030 Portfolio - Z	360956882
PUTNAM 529 AGE-BASED 2015-A	74675U102	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2015-B	74675U201	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2015-C	74675U300	Future Path 529 College 2033 Portfolio - C	360956866
PUTNAM 529 AGE-BASED 2015-Y	74675U524	Future Path 529 College 2033 Portfolio - Z	360956858
PUTNAM 529 AGE-BASED 2016-A	74675U409	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2016-B	74675U508	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2016-C	74675U607	Future Path 529 College 2033 Portfolio - C	360956866
PUTNAM 529 AGE-BASED 2016-Y	74675U516	Future Path 529 College 2033 Portfolio - Z	360956858
PUTNAM 529 AGE-BASED 2017-A	74675U847	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2017-B	74675U839	Future Path 529 College 2033 Portfolio - A	360956874
PUTNAM 529 AGE-BASED 2017-C	74675U821	Future Path 529 College 2033 Portfolio - C	360956866
PUTNAM 529 AGE-BASED 2017-Y	74675U490	Future Path 529 College 2033 Portfolio - Z	360956858
PUTNAM 529 AGE-BASED 2018-A	74675U771	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2018-B	74675U763	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2018-C	74675U755	Future Path 529 College 2036 Portfolio - C	360956833
PUTNAM 529 AGE-BASED 2018-Y	74675U482	Future Path 529 College 2036 Portfolio - Z	360956825
PUTNAM 529 AGE-BASED 2019-A	64132L100	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2019-B	64132L209	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2019-C	64132L308	Future Path 529 College 2036 Portfolio - C	360956833
PUTNAM 529 AGE-BASED 2019-Y	74675U474	Future Path 529 College 2036 Portfolio - Z	360956825
PUTNAM 529 AGE-BASED 2020-A	74675U748	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2020-B	74675U730	Future Path 529 College 2036 Portfolio - A	360956841
PUTNAM 529 AGE-BASED 2020-C	74675U722	Future Path 529 College 2036 Portfolio - C	360956833
PUTNAM 529 AGE-BASED 2020-Y	74675U466	Future Path 529 College 2036 Portfolio - Z	360956825
PUTNAM 529 AGE-BASED 2021-A	74675U284	Future Path 529 College 2039 Portfolio - A	360956817
PUTNAM 529 AGE-BASED 2021-B	74675U276	Future Path 529 College 2039 Portfolio - A	360956817

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From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 AGE-BASED 2021-C	74675U268	Future Path 529 College 2039 Portfolio - C	360956791
PUTNAM 529 AGE-BASED 2021-Y	74675U250	Future Path 529 College 2039 Portfolio - Z	360956783
PUTNAM 529 AGE-BASED 2022-A	74675U243	Future Path 529 College 2039 Portfolio - A	360956817
PUTNAM 529 AGE-BASED 2022-B	74675U235	Future Path 529 College 2039 Portfolio - A	360956817
PUTNAM 529 AGE-BASED 2022-C	74675U227	Future Path 529 College 2039 Portfolio - C	360956791
PUTNAM 529 AGE-BASED 2022-Y	74675U219	Future Path 529 College 2039 Portfolio - Z	360956783
PUTNAM 529 AGE-BASED 2023-A	74675U193	Future Path 529 College 2039 Portfolio - A	360956817
PUTNAM 529 AGE-BASED 2023-B	74675U185	Future Path 529 College 2039 Portfolio - A	360956817
PUTNAM 529 AGE-BASED 2023-C	74675U177	Future Path 529 College 2039 Portfolio - C	360956791
PUTNAM 529 AGE-BASED 2023-Y	74675U169	Future Path 529 College 2039 Portfolio - Z	360956783
PUTNAM 529 AGE-BASED 2024-A	74675V100	Future Path 529 College 2042 Portfolio - A	360956775
PUTNAM 529 AGE-BASED 2024-B	74675V209	Future Path 529 College 2042 Portfolio - A	360956775
PUTNAM 529 AGE-BASED 2024-C	74675V308	Future Path 529 College 2042 Portfolio - C	360956767
PUTNAM 529 AGE-BASED 2024-Y	74675V407	Future Path 529 College 2042 Portfolio - Z	360956759
PUTNAM 529 AGE-BASED 2025-A	74675V506	Future Path 529 College 2042 Portfolio - A	360956775
PUTNAM 529 AGE-BASED 2025-B	74675V605	Future Path 529 College 2042 Portfolio - A	360956775
PUTNAM 529 AGE-BASED 2025-C	74675V704	Future Path 529 College 2042 Portfolio - C	360956767
PUTNAM 529 AGE-BASED 2025-Y	74675V803	Future Path 529 College 2042 Portfolio - Z	360956759

Goal-Based Portfolios Transitioning to Asset Allocation Portfolios

From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 AGGR GROWTH-A	74675P889	Future Path 529 Aggressive Portfolio - A	360956106
PUTNAM 529 AGGR GROWTH-B	74675P871	Future Path 529 Aggressive Portfolio - A	360956106
PUTNAM 529 AGGR GROWTH-C	74675P863	Future Path 529 Aggressive Portfolio - C	360956205
PUTNAM 529 AGGR GROWTH-D	74675P855	Future Path 529 Aggressive Portfolio - Z	360956304
PUTNAM 529 AGGR GROWTH-Y	74675U458	Future Path 529 Aggressive Portfolio - Z	360956304
PUTNAM 529 GROWTH-A	74675P509	Future Path 529 Aggressive Portfolio - A	360956106
PUTNAM 529 GROWTH-B	74675P608	Future Path 529 Aggressive Portfolio - A	360956106
PUTNAM 529 GROWTH-C	74675P707	Future Path 529 Aggressive Portfolio - C	360956205
PUTNAM 529 GROWTH-D	74675P806	Future Path 529 Aggressive Portfolio - Z	360956304
PUTNAM 529 GROWTH-Y	74675U433	Future Path 529 Aggressive Portfolio - Z	360956304
PUTNAM 529 BALANCED-A	74675P103	Future Path 529 Moderate Portfolio - A	360957401
PUTNAM 529 BALANCED-B	74675P202	Future Path 529 Moderate Portfolio - A	360957401
PUTNAM 529 BALANCED-C	74675P301	Future Path 529 Moderate Portfolio - C	360957500
PUTNAM 529 BALANCED-D	74675P400	Future Path 529 Moderate Portfolio - Z	360957609
PUTNAM 529 BALANCED-Y	74675U441	Future Path 529 Moderate Portfolio - Z	360957609

Individual Fund Portfolios Transitioning to Individual Portfolios

From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 CORE BOND FUND-A	74675T576	Future Path 529 JPMorgan BetaBuilders U.S. Aggregate Bond ETF Portfolio - A	360956510
PUTNAM 529 CORE BOND FUND-B	74675T568	Future Path 529 JPMorgan BetaBuilders U.S. Aggregate Bond ETF Portfolio - A	360956510
PUTNAM 529 CORE BOND FUND-C	74675T550	Future Path 529 JPMorgan BetaBuilders U.S. Aggregate Bond ETF Portfolio - C	360956494
PUTNAM 529 CORE BOND FUND-Y	74675U342	Future Path 529 JPMorgan BetaBuilders U.S. Aggregate Bond ETF Portfolio - Z	360956486
PUTNAM 529 FED SH-INT GOVT-A	74675T741	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - A	360956171
PUTNAM 529 FED SH-INT GOVT-B	74675T733	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - A	360956171
PUTNAM 529 FED SH-INT GOVT-C	74675T725	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - C	360956163
PUTNAM 529 FED SH-INT GOVT-Y	74675U334	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - Z	360956155
PUTNAM 529 GOVT MONEY MARKET-A	74675U870	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - A	360956171
PUTNAM 529 GOVT MONEY MARKET-B	74675U862	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - A	360956171
PUTNAM 529 GOVT MONEY MARKET-C	74675U854	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - C	360956163
PUTNAM 529 GOVT MONEY MARKET-Y	74675U425	Future Path 529 JPMorgan Ultra-Short Income ETF Portfolio - Z	360956155
PUTNAM 529 HIGH YIELD INVEST-A	74675U813	Future Path 529 JPMorgan BetaBuilders USD High Yield Corporate Bond ETF Portfolio - A	360956379
PUTNAM 529 HIGH YIELD INVEST-B	74675U797	Future Path 529 JPMorgan BetaBuilders USD High Yield Corporate Bond ETF Portfolio - A	360956379
PUTNAM 529 HIGH YIELD INVEST-C	74675U789	Future Path 529 JPMorgan BetaBuilders USD High Yield Corporate Bond ETF Portfolio - C	360956361
PUTNAM 529 HIGH YIELD INVEST-Y	74675U383	Future Path 529 JPMorgan BetaBuilders USD High Yield Corporate Bond ETF Portfolio - Z	360956353
PUTNAM 529 INCOME-A	74675T873	Future Path 529 JPMorgan Income ETF Portfolio - A	360956312
PUTNAM 529 INCOME-B	74675T865	Future Path 529 JPMorgan Income ETF Portfolio - A	360956312
PUTNAM 529 INCOME-C	74675T857	Future Path 529 JPMorgan Income ETF Portfolio - C	360956296
PUTNAM 529 INCOME-Y	74675U375	Future Path 529 JPMorgan Income ETF Portfolio - Z	360956288
PUTNAM 529 LARGE CAP GROWTH-A	74675U706	Future Path 529 JPMorgan Active Growth ETF Portfolio - A	360956676
PUTNAM 529 LARGE CAP GROWTH-B	74675U805	Future Path 529 JPMorgan Active Growth ETF Portfolio - A	360956676
PUTNAM 529 LARGE CAP GROWTH-C	74675U888	Future Path 529 JPMorgan Active Growth ETF Portfolio - C	360956668
PUTNAM 529 LARGE CAP GROWTH-Y	74675U417	Future Path 529 JPMorgan Active Growth ETF Portfolio - Z	360956650
PUTNAM 529 LARGE CAP VALUE-A	74675T105	Future Path 529 JPMorgan Active Value ETF Portfolio - A	360956643
PUTNAM 529 LARGE CAP VALUE-B	74675T204	Future Path 529 JPMorgan Active Value ETF Portfolio - A	360956643
PUTNAM 529 LARGE CAP VALUE-C	74675T303	Future Path 529 JPMorgan Active Value ETF Portfolio - C	360956635
PUTNAM 529 LARGE CAP VALUE-Y	74675U391	Future Path 529 JPMorgan Active Value ETF Portfolio - Z	360956627
PUTNAM 529 MFS INTL EQ-A	74675T774	Future Path 529 JPMorgan BetaBuilders International Equity ETF Portfolio - A	360956577
PUTNAM 529 MFS INTL EQ-B	74675T766	Future Path 529 JPMorgan BetaBuilders International Equity ETF Portfolio - A	360956577
PUTNAM 529 MFS INTL EQ-C	74675T758	Future Path 529 JPMorgan BetaBuilders International Equity ETF Portfolio - C	360956569
PUTNAM 529 MFS INTL EQ-Y	74675U292	Future Path 529 JPMorgan BetaBuilders International Equity ETF Portfolio - Z	360956551

Individual Fund Portfolios Transitioning to Individual Portfolios

From Fund Name	CUSIP	To Fund Name	CUSIP
PUTNAM 529 MULTI-ASSET INC-A	74675U151	Future Path 529 Conservative Portfolio - A	360956742
PUTNAM 529 MULTI-ASSET INC-B	74675U144	Future Path 529 Conservative Portfolio - A	360956742
PUTNAM 529 MULTI-ASSET INC-C	74675U136	Future Path 529 Conservative Portfolio - C	360956734
PUTNAM 529 MULTI-ASSET INC-Y	74675U128	Future Path 529 Conservative Portfolio - Z	360956726
PUTNAM 529 PRINCIPAL MIDCAP-A	74675T642	Future Path 529 JPMorgan BetaBuilders U.S. Mid Cap Equity ETF Portfolio - A	360956445
PUTNAM 529 PRINCIPAL MIDCAP-B	74675T634	Future Path 529 JPMorgan BetaBuilders U.S. Mid Cap Equity ETF Portfolio - A	360956445
PUTNAM 529 PRINCIPAL MIDCAP-C	74675T626	Future Path 529 JPMorgan BetaBuilders U.S. Mid Cap Equity ETF Portfolio - C	360956437
PUTNAM 529 PRINCIPAL MIDCAP-Y	74675U318	Future Path 529 JPMorgan BetaBuilders U.S. Mid Cap Equity ETF Portfolio - Z	360956429
PUTNAM 529 SMALL CAP VALUE-A	74675T147	Future Path 529 JPMorgan BetaBuilders U.S. Small Cap Equity ETF Portfolio - A	360956411
PUTNAM 529 SMALL CAP VALUE-B	74675T139	Future Path 529 JPMorgan BetaBuilders U.S. Small Cap Equity ETF Portfolio - A	360956411
PUTNAM 529 SMALL CAP VALUE-C	74675T121	Future Path 529 JPMorgan BetaBuilders U.S. Small Cap Equity ETF Portfolio - C	360956395
PUTNAM 529 SMALL CAP VALUE-Y	74675U359	Future Path 529 JPMorgan BetaBuilders U.S. Small Cap Equity ETF Portfolio - Z	360956387
PUTNAM 529 SS S&P 500 INDEX-A	74675T378	Future Path 529 JPMorgan BetaBuilders U.S. Equity ETF Portfolio - A	360956478
PUTNAM 529 SS S&P 500 INDEX-B	74675T360	Future Path 529 JPMorgan BetaBuilders U.S. Equity ETF Portfolio - A	360956478
PUTNAM 529 SS S&P 500 INDEX-C	74675T352	Future Path 529 JPMorgan BetaBuilders U.S. Equity ETF Portfolio - C	360956460
PUTNAM 529 SS S&P 500 INDEX-Y	74675U326	Future Path 529 JPMorgan BetaBuilders U.S. Equity ETF Portfolio - Z	360956452

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For more information about the Future Path 529 Plan (“the Plan”), download the Plan Description and Participation Agreement or request one by calling 1-800-587-7305. Investment objectives, risks, charges, expenses, and other important information are included in the Plan Description; read and consider it carefully before investing.

Please Note: Before you invest, consider whether your state or the beneficiary’s home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state’s qualified tuition program. You should also consult your financial, tax, or other advisor to learn more about how state-based benefits (or any limitations) would apply to your specific circumstances. You also may wish to contact directly your home state’s 529 college savings plan(s), or any other 529 plan, to learn more about those plans’ features, benefits, and limitations. Keep in mind that state-based benefits should be one of many appropriately weighted factors to be considered when making an investment decision.

The Future Path 529 Plan (the “Plan”) is administered by the Board of Trustees of the College Savings Plans of Nevada (the “Board”). Ascensus College Savings Recordkeeping Services, LLC (“ACSR”) serves as the Program Manager. ACSR has overall responsibility for the day-to-day operations, including provision of certain marketing services. J.P. Morgan Investment Management Inc. (“JPMIM”) serves as the Investment Manager of the Plan and JPMorgan Distribution Services, Inc. (“JPMDS”) markets and distributes the Plan. JPMorgan Distribution Services, Inc. is a member of FINRA. The Plan’s Portfolios invest in exchange-traded funds, mutual funds and a separately managed account offered or managed by JPMIM. Units of the Portfolios are municipal securities and the value of units will vary with market conditions.

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Investing involves risk including the risk of loss of principal. Investment returns will vary depending upon the performance of the Portfolios you choose. You could lose all or a portion of your money by investing in the Plan, depending on market conditions. Account Owners assume all investment risks as well as responsibility for any federal and state tax consequences.

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