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Subadvisory Client Advisor Team

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INSIGHTS PROGRAMS FOR INFORMING CLIENTS ON RETIREMENT AND INVESTMENT DECISIONS

Annuity Insights

- Annuities Improve Outcomes program
- Annuity Advantage bulletins
- Annuity Insights and resources:
jpmorgan.com/annuity

Market Insights

- Guide to the Markets®
- Principles for Successful Long-Term Investing
- Weekly insights
- Market bulletins & white papers
- Quarterly & market response calls

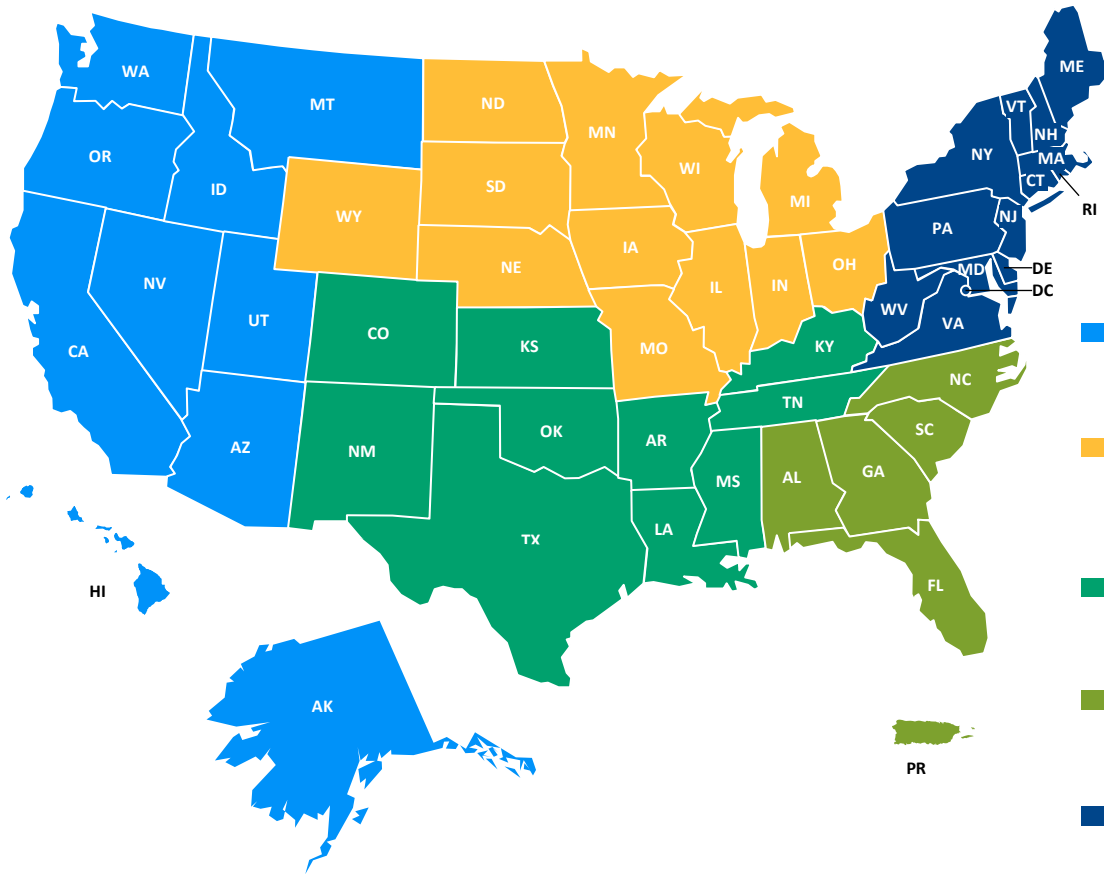
Retirement Insights

- Guide to RetirementSM
- Principles for a Successful Retirement
- Proprietary and thematic research
- Legislative and regulatory updates

Portfolio Insights

- Portfolio analytics
- Investment comparison tools
- Investment trends

Subadvisory territory map



Map not to scale.

HEAD OF FIELD STRATEGY AND DISTRIBUTION

Mack Kline
757.373.7046
mack.p.kline@jpmorgan.com

NATIONAL SALES LEAD

Josh Rutigliano
631.903.0906
joshua.j.rutigliano@jpmorgan.com

CLIENT ADVISOR SALES TEAM

- BRIAN SHEA, Client Advisor**
AK, AZ, CA, HI, ID, MT, NV, OR, UT, WA
480.748.5546
brian.shea@jpmorgan.com
- ALEX MINTOS, Client Advisor**
IA, IL, IN, MI, MN, MO, ND, NE, OH, SD, WI, WY
303.587.6927
alexander.mintos@jpmorgan.com
- ANTOINE SAVAGE, Client Advisor**
AR, CO, KS, KY, LA, MS, NM, OK, TN, TX
615.818.8314
antoine.savage@jpmorgan.com
- JOSH RUTIGLIANO, National Sales Lead**
AL, GA, FL, NC, PR, SC
631.903.0906
joshua.j.rutigliano@jpmorgan.com
- JOHN REGINA, Client Advisor**
CT, DC, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VA, VT, WV
203.727.8714
john.regina@jpmorgan.com

J.P. Morgan Asset Management

277 Park Avenue | New York, NY 10017

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