

# JPMorgan US Equity Premium Income Active ETF

Ticker: JEPI®

## Seeking consistent premium income with lower volatility.

JPMorgan US Equity Premium Income Active ETF seeks to deliver monthly distributable income and equity market exposure with less volatility.

### Expertise

- Experienced portfolio managers leveraging a time-tested process with decades of combined investing experience in equities and equity derivatives.

### Portfolio

- Defensive equity portfolio employs a time-tested, bottom-up fundamental research process with stock selection based on our proprietary risk-adjusted stock rankings.
- Disciplined options overlay implements written out-of-the-money Nasdaq 100 call options that seek to generate distributable monthly income.

### Results

- Provided an attractive 12-month rolling dividend yield of 7.80%.
- Competitively priced vs. peers at 0.35%.

### Attractive yield vs. other asset classes

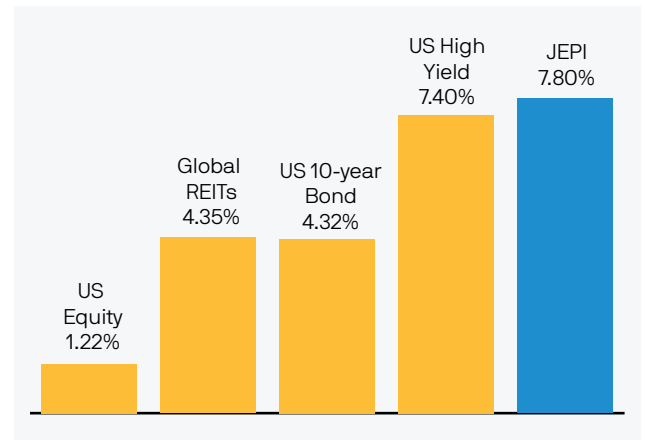
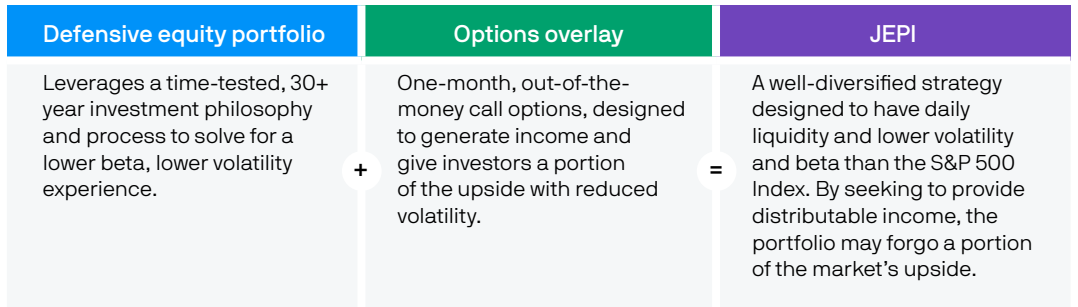


Chart source: BAML, Barclays, Bloomberg, FactSet, Federal Reserve, FTSE, J.P. Morgan, MSCI, NCREIF, Russell, Standard & Poor's, J.P. Morgan Asset Management.

JPMorgan US Equity Premium Income Active ETF inception date: 09/27/24. Past performance is not necessarily a reliable indicator for current and future performance. Total return assumes the reinvestment of income. Performance results are net of investment management fees. Current performance may be higher or lower than the performance data shown. The yields are calculated as follows: US Equity: S&P 500 trailing 12-month yield; Global REITs: FTSE NAREIT Global REITs; U.S. High Yield: Bloomberg U.S. Aggregate Corporate High Yield; U.S. 10-year: 10-year U.S. Treasury yield. Please see back page for standardized performance.

## Our investment process

JEPI is a conservative equity solution comprised of two fundamental building blocks: a defensive equity portfolio of U.S. large cap stocks and a disciplined options overlay.



## Leverages a time-tested process to address three distinct investment needs

<div style="background-color: #0070C0; border-radius: 50%; width: 40px; height: 40px; display: flex; align-items: center; justify-content: center; margin: 0 auto; margin-bottom: 10px;">1</div> <h3 style="margin: 0;">Income addition</h3> <p style="margin: 10px 0 0 0;">Seeks to deliver a consistent stream of income through monthly dividends and options premium.</p>	<div style="background-color: #FFC000; border-radius: 50%; width: 40px; height: 40px; display: flex; align-items: center; justify-content: center; margin: 0 auto; margin-bottom: 10px;">2</div> <h3 style="margin: 0;">Diversified equity solution</h3> <p style="margin: 10px 0 0 0;">For investors seeking a diversified total return experience.</p>	<div style="background-color: #008000; border-radius: 50%; width: 40px; height: 40px; display: flex; align-items: center; justify-content: center; margin: 0 auto; margin-bottom: 10px;">3</div> <h3 style="margin: 0;">Credit replacement</h3> <p style="margin: 10px 0 0 0;">Utilized for balancing income with prospects for capital appreciation.</p>
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## Portfolio Management Team

### Hamilton Reiner

- 39 years of industry experience
- 17 years at J.P. Morgan

### Matt Bensen

- 11 years of industry experience, all at J.P. Morgan

### Raffaele Zingone

- 35 years of industry experience, all at J.P. Morgan

### Judy Jansen

- 11 years of industry experience, all at J.P. Morgan

## The fund leverages

- The insights of over 20 U.S. equity career analysts who average 25 years investment experience.
- The portfolio managers' extensive experience in fundamental equity investing and options overlay strategies.

## Performance

### Return (%)

	Total Return		Average Annual Return			
	3mos	YTD	1yr	3yrs	5yrs	Launch <sup>^</sup>
at NAV	1.66	1.66	4.56	-	-	6.83
Market price returns	1.66	1.66	4.62	-	-	6.89
Index 1	-2.69	-2.69	13.80	-	-	12.44
Index 2	0.85	0.85	4.00	-	-	6.64

Fees	Management fee	Management expense ratio
ETF Shares	0.350%	0.400%

**ETFs are not guaranteed, their values change frequently and past performance may not be repeated. Past returns are not necessarily indicative of future performance. You should not rely on or view any past performance as a guarantee of future investment performance.**

Indexes: 1. S&P 500 Net Return in CAD; 2. ICE BofA 3-Month US Treasury Bill Index.

Total Returns based on NAV and Market Price do not reflect brokerage commissions or sales charges in connection with the purchase or sale of Fund shares, which if included would lower the performance shown above. The NAV used in the Total Return calculation assumes all management fees and operating expenses incurred by the Fund.

<sup>^</sup>Fund performance inception: 9/27/24

The 12-Month Rolling Dividend Yield represents the sum of the dividend yield (non-annualized) for the 12 most recent regularly declared income dividends as well as any special income distributions in the intervening period. Dividend yield (non-annualized) is calculated by dividing the dividend per share by the net asset value per share as of the relevant ex-dividend date.

Commissions, trailing commissions, management fees and expenses all may be associated with ETF investments. Important information about the JPMorgan ETFs, including investment objectives and strategies, and applicable management fees, performance fees (if any), and other charges, is contained in their respective prospectus. Please read the prospectus carefully before investing.

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Management Expense Ratios (MERs) are the audited MERs as of the fund's most recently completed fiscal year.

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### Risk Summary

The price of equity securities may fluctuate rapidly or unpredictably due to factors affecting individual companies, as well as changes in economic or political conditions. These price movements may result in loss of your investment.

### Indexes

ETFs have fees that reduce their performance: indexes do not. You cannot invest directly in an index.

The ICE BofA 3-Month US Treasury Bill Index is comprised of a single issue purchased at the beginning of the month and held for a full month. The index is rebalanced monthly and the issue selected is the outstanding Treasury Bill that matures closest to, but not beyond 3 months from the rebalancing date.

The S&P 500 Index is an unmanaged index generally representative of the performance of large companies in the U.S. stock market. Index levels are in total return USD.

### Entities

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