

J.P. Morgan Junior ISA Change of Registered Contact - to be completed by the existing registered contact

Valid from December 2015

Please complete this form in BLOCK LETTERS and black ink, and return it to: **FREEPOST JP MORGAN AM**. An address or a stamp is not required to be added to the envelope. If you have any questions regarding this form please call our UK-based Client Services team on 0800 20 40 20. Our telephone lines are open Monday to Friday, 9am to 5.30pm.

The registered contact is the only person who can give instructions on the Junior ISA. The existing registered contact must give their consent to a change of registered contact except:

- where the child (aged 16 or over) requests to become the registered contact; or
- on the death or incapacity of the existing registered contact or where the existing registered contact lacks capacity; or
- a Court order brings to an end the existing registered contact being a person with parental responsibility for the child; or
- where a Court has appointed a Guardian or a Special Guardian of the child; or
- where a Court orders that the person who is the existing registered contact cease to be so; or
- the new registered contact has adopted the child under an adoption order.

In the above circumstances J.P. Morgan Asset Management will require additional documentation. The new registered contact should contact us for more information.

Where consent is not required, this form does not need to be completed by the existing registered contact.

The new registered contact is required to complete a separate form which is available on our website www.jpmorgan.co.uk/investor or by calling our Client Services team on 0800 20 40 20.

1. Existing registered contact details

Your existing J.P. Morgan account number *(if you have one)*

Title *(e.g. Mr/Mrs/Miss/Other)*

Surname

First name(s) in full

Permanent residential address

Postcode

Date of birth *(Day/Month/Year)*

2. Child details

Child's title *(e.g. Mr/Mrs/Miss/Ms/Other)*

Child's surname

Child's first name(s) in full

Child's permanent residential address

Postcode

Child's date of birth *(Day/Month/Year)*

3. Signature and declaration

To be signed by the existing registered contact unless one of the exceptions listed in (a) to (f) above apply.

I hereby consent to another person who has parental responsibility for the above child to be the registered contact for the above J.P. Morgan Junior ISA account.

Signature of existing registered contact

Date *(Day/Month/Year)*

The change of registered contact will be effective from the date this form (if applicable), together with the form to be completed by the new registered contact, are received (properly completed) by J.P. Morgan Trustee & Administration Services Limited.

Please note all correspondence should be sent to the address shown at the top of this form and not to the registered address. Telephone call may be recorded and monitored for security and training purposes.

J.P. Morgan Trustee & Administration Services Limited is authorised and regulated by the Financial Conduct Authority. Registered Office: 25 Bank Street, Canary Wharf, London E14 5JP. Registered in England No. 1823867.

