

## **JPMORGAN AMERICAN INVESTMENT TRUST PLC**

### **Sub-division of the Company's existing ordinary shares**

At the Company's Annual General Meeting held on 7th May 2014, a resolution to approve the sub-division of each ordinary share of 25 pence each (the "Existing Ordinary Shares") into five new ordinary shares of 5 pence each (the "New Ordinary Shares") was passed. The following text detailing the sub-division was released to the LSE on 7th May 2014.

“The New Ordinary Shares will rank *pari passu* with each other and will be subject to the same rights and restrictions as the Existing Ordinary Shares, including the same rights to participate in dividends or income of the Company. Mandates and other instructions for the payment of dividends, including any dividend reinvestment instruction received in paper form or via CREST, will, unless and until revised, continue to apply to the New Ordinary Shares. A holding of New Ordinary Shares following the sub-division will represent the same proportion of the issued ordinary share capital of the Company as the corresponding holding of Existing Ordinary Shares.

It is expected that (i) the sub-division will take effect and that dealings will commence in the New Ordinary Shares on 8th May 2014; (ii) where Existing Ordinary Shares are held in certificated form, share certificates will cease to be valid from 7th May 2014. Certificates in respect of the New Ordinary Shares will be posted, at the risk of shareholders, by 22nd May 2014 (these will replace existing certificates which should be destroyed); and (iii) shareholders who hold their Existing Ordinary Shares in uncertificated form will have their CREST accounts credited with the relevant entitlements to New Ordinary Shares on 8th May 2014.

The New Ordinary Shares have been allocated new stock identification codes as follows: SEDOL Code BKZGVH6; and ISIN Code: GB00BKZGVH64.

On the basis that there are currently 55,013,782 Existing Ordinary Shares in issue, following completion of the sub-division there will be 275,068,910 New Ordinary Shares in issue. Therefore, as of 8th May 2014, the total number of voting rights in the Company is 275,068,910.

The above figure (275,068,910) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.”

7th May 2014

For further information, please contact:

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For and on behalf of JPMorgan Funds (UK) Limited, Secretary  
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